



padtec

Results Webcast 2Q25

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Disclaimer

This material may contain projections and/or estimates of future events. The use of the terms "anticipates", "believes", "expects", "estimates", "plans", "anticipates", "projects", among others, is intended to signal possible trends and statements that evidently involve uncertainties and risks, and future results may differ from current expectations. Forward-looking statements are based on a variety of assumptions and factors, including economic, market and industry conditions, as well as operational factors.

Any changes in these assumptions and factors could lead to practical results that differ from current expectations. These forward-looking statements should not be fully relied upon. Forward-looking statements reflect only opinions as of the date they were made and presented.

The Company is not required to update them in the light of new information or new developments. The Company is not responsible for transactions that are carried out or for investment decisions that are made based on these projections and estimates. Finally, the pro forma financial information contained in this material is unaudited and, therefore, may differ from the final audited results.



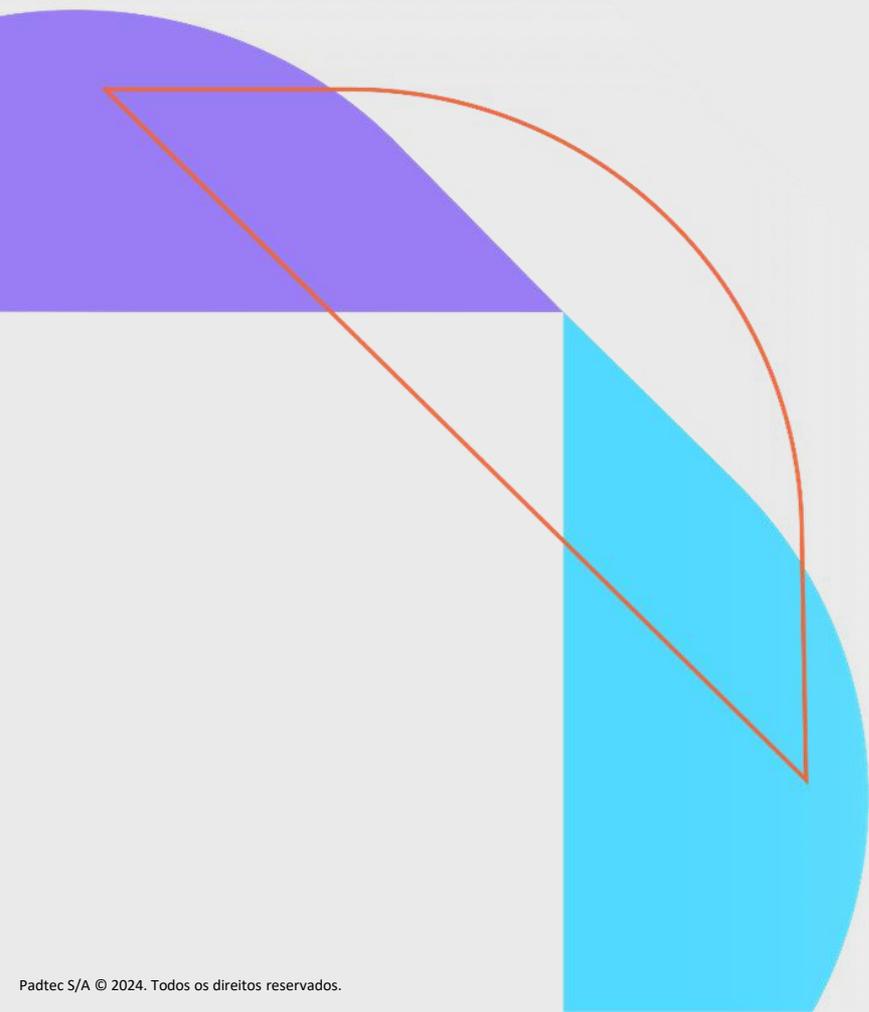
Leveraging connections to create new realities_

Padtec is a Brazilian multinational with over 20 years of history, dedicated to delivering high-capacity connections.

We operate both in Brazil and abroad, connecting companies of all sizes with solutions that bring people closer together.

Through innovation and technology, we design new futures and continue to evolve with the world.

2Q25 Financial Results

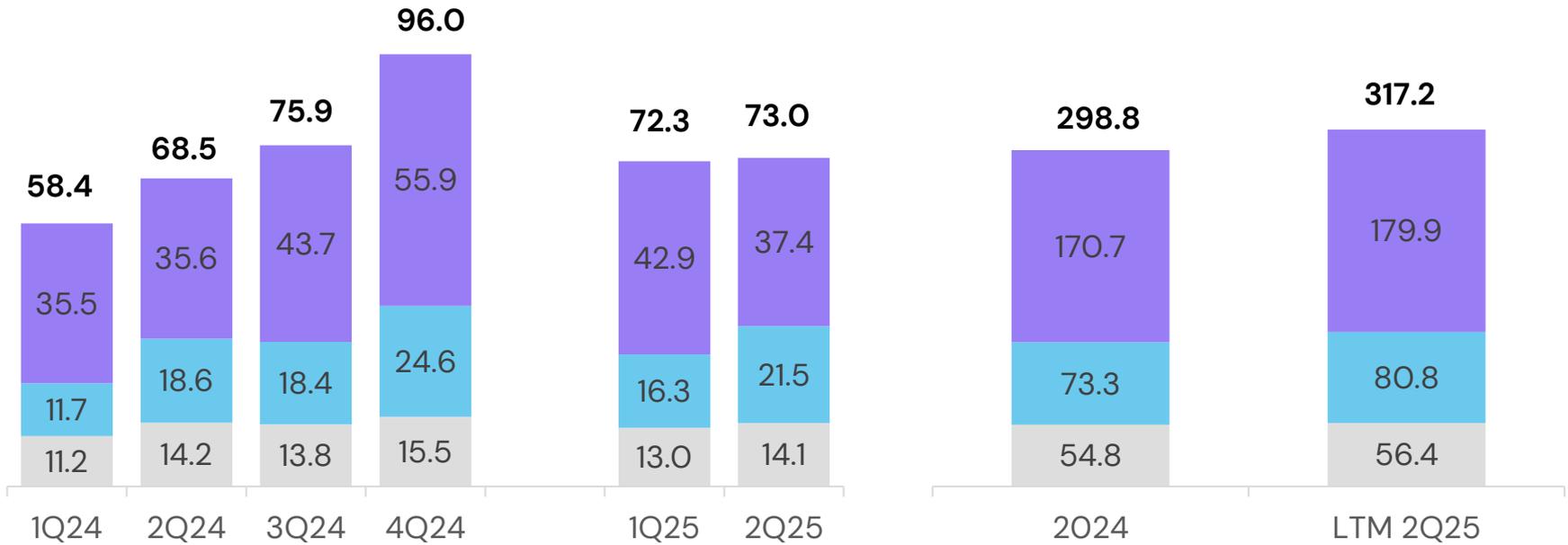


Financial Results

Net Revenues (R\$MM)

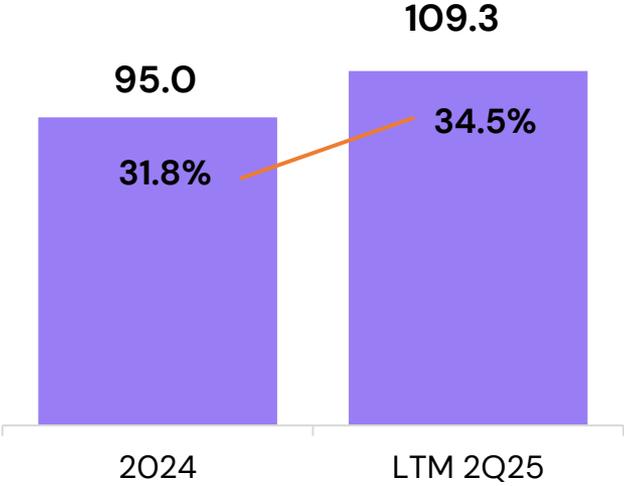
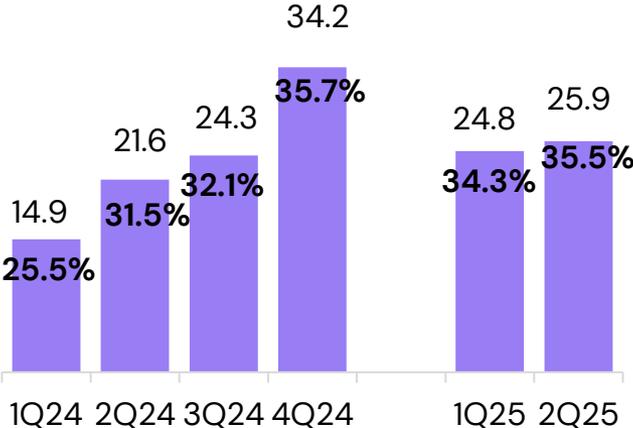
2Q25 x 2Q24: +6.6%
1H25 x 1H24: +14.5%

LTM 2Q25 x 2024: +6.2%



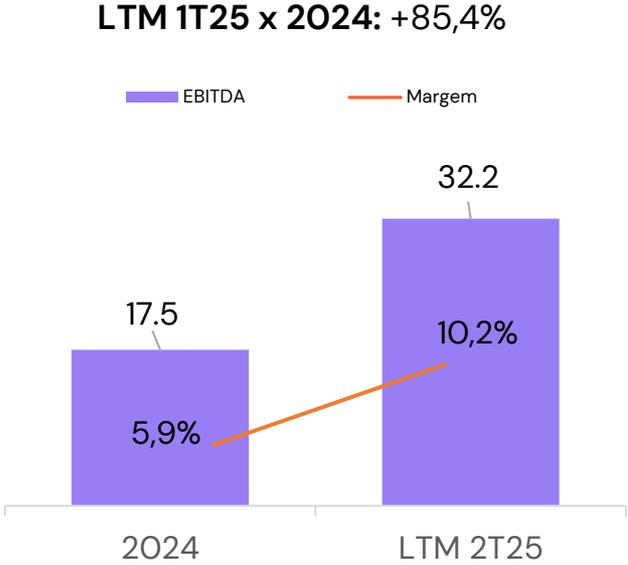
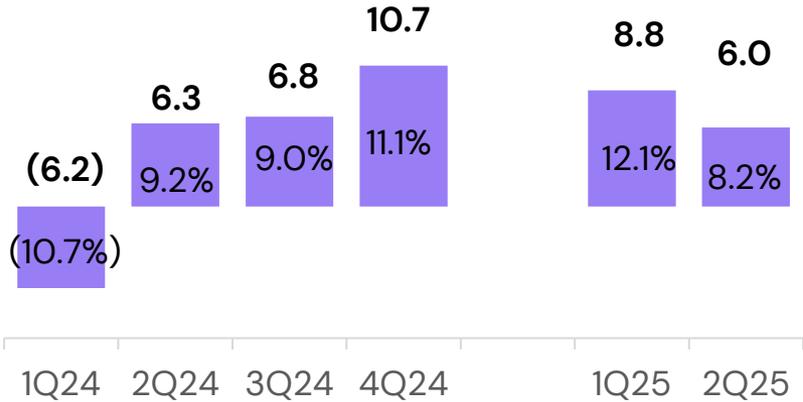
Financial Results

Gross Profit (R\$MM); Gross Margin (%)



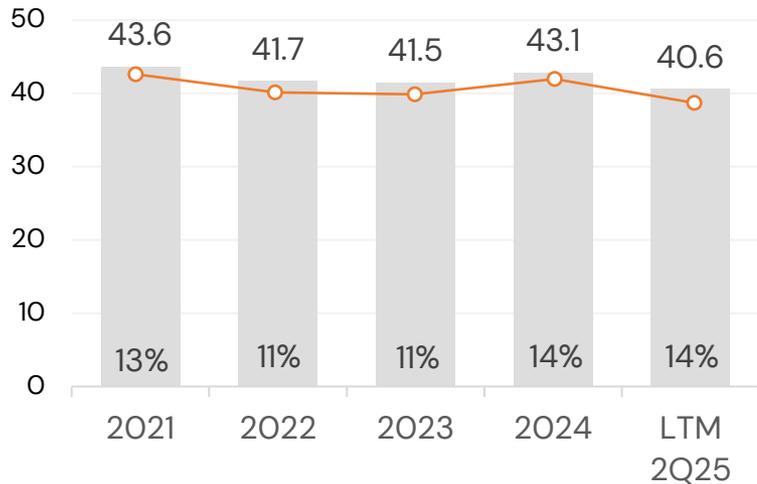
Financial Results

EBITDA (R\$MM); EBITDA Margin (%)

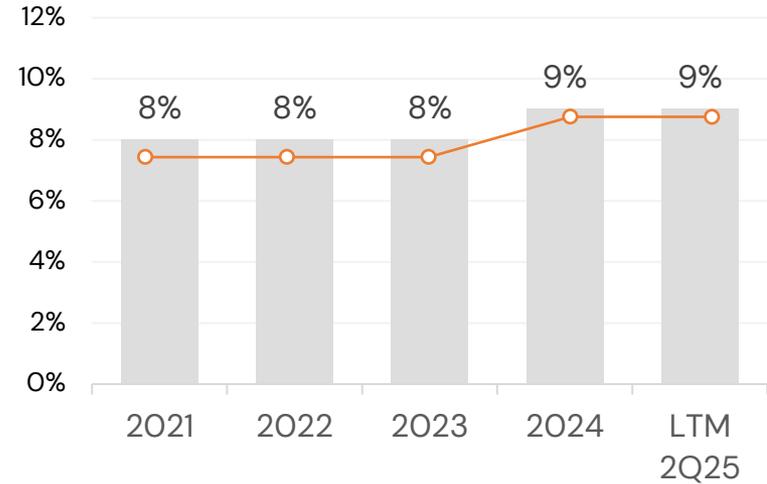


Financial Results

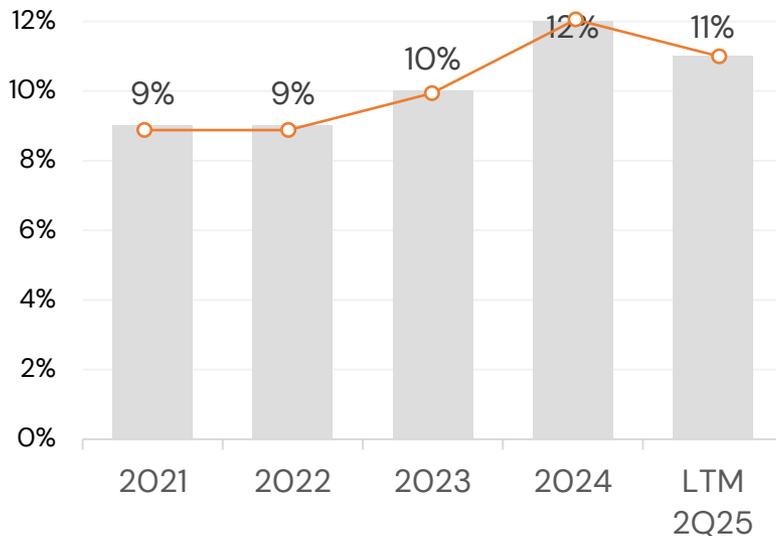
R&D x Net Revenues (R\$MM)



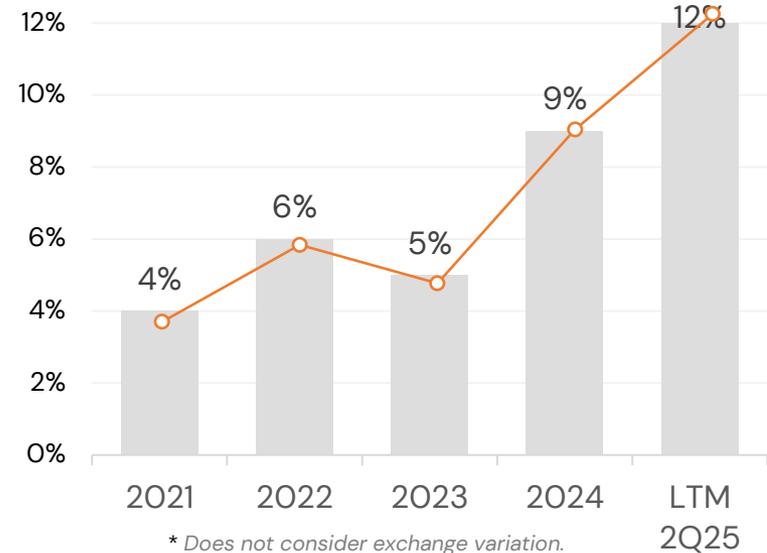
Administrative Expenses x Net Revenues (R\$MM)



Sales Expenses x Net Revenues (R\$MM)



Financial Expenses x Net Revenues* (R\$MM)

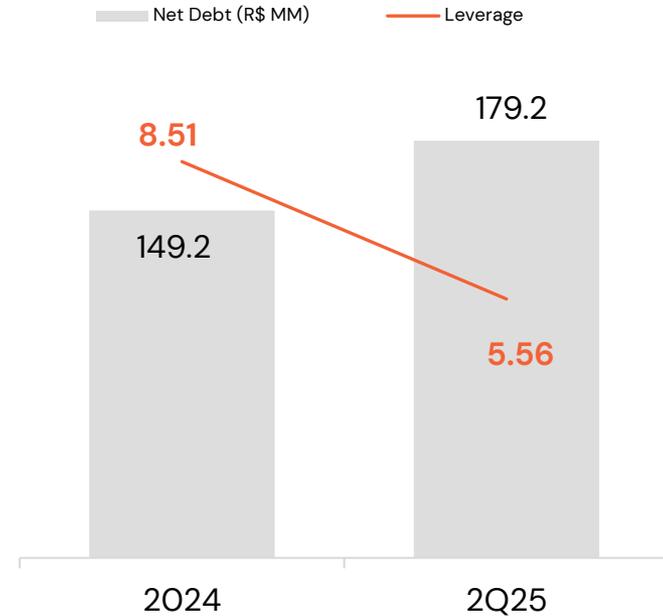


Financial Results

Debt: long x short term (R\$MM)



Net Debt / LTM EBITDA¹ (X)

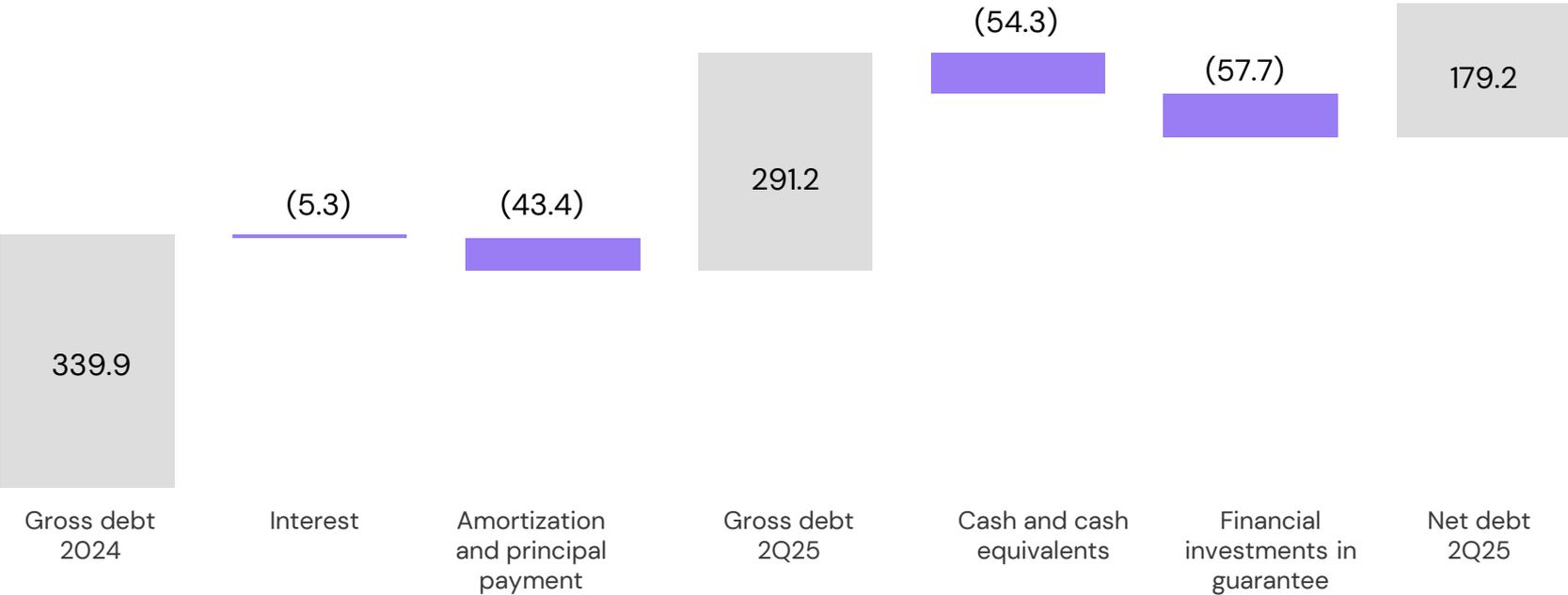


- Cash availability results in greater liquidity and capacity to support organic growth
- 92.5% in long-term obligations, average funding cost of **9.4% p.a.** in 2Q25
- Average payment term of 11 years



Financial Results

Debt Evolution (R\$MM)



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