Webcast de Resultados 2Q26

Disclaimer

This material may contain projections and/or estimates of future events. The use of the terms "anticipates", "believes", "expects", "estimates", "plans", "anticipates", "projects", among others, is intended to signal possible trends and statements that evidently involve uncertainties and risks, and future results may differ from current expectations. Forward-looking statements are based on a variety of assumptions and factors, including economic, market and industry conditions, as well as operational factors.

Any changes in these assumptions and factors could lead to practical results that differ from current expectations. These forward-looking statements should not be fully relied upon. Forward-looking statements reflect only opinions as of the date they were made and presented.

The Company is not required to update them in the light of new information or new developments. The Company is not responsible for transactions that are carried out or for investment decisions that are made based on these projections and estimates. Finally, the pro forma financial information contained in this material is unaudited and, therefore, may differ from the final audited results.

Leveraging connections to create new realities_

Padtec is a Brazilian multinational that brings to life high-capacity digital networks and connections.

For over 20 years, we have worked alongside our clients, connecting people and driving business growth.

We breathe technology to reach where no one else does — designing new futures in a world that never stops evolving.

Trusted Partner in Digital Infrastructure

Expanding capabilities across the entire digital infrastructure value chain, from network design and deployment to operations, maintenance and marine infrastructure projects.

The launch of Padtec Marine Networks (PMN), following the capitalization of LEV Brasil, broadens Padtec's addressable market and further strengthens its position as a trusted partner in digital infrastructure.

Networks

- **Equipments**
  - Optical Equipments
  - IP Switches e Routers
- **Services**
  - NOC / SOC
  - Operation and Maintenance (O&M)

Padtec Marine Networks

- Marine, Geosciences and Operations

Datacenter

Highlights

Results Turnaround

Gross profit of R$ 104.4 million, with a **37.4% margin**. Performance was supported by operational efficiency gains, an improved revenue mix and disciplined commercial execution;

Net income of R$ 18.1 million, representing representing **strong growth of 160.0%** in LTM 2Q26 vs. 2025.

Profitability Expansion

EBITDA

R$ 53.2 million LTM 2Q26: +24.6% vs. 2025, with a margin of 19.1% (+4.5 p.p. vs. 2025);

R$ 7.5 million in 2Q26: +25.3% vs. 2Q25, with a margin of 11.9% (+3.7 p.p. vs. 2Q25).

Revenue Mix Transformation

The Company continues to increase the share of **recurring revenues, reaching R$ 14.6 milhões,** with **growth of +3.7%** in 2Q26 vs. 2Q25, across services, software, and platforms, enhancing earnings predictability and quality.

Sales Orders in Latin America reached R$ 58.4 million in 2Q26: representing **strong growth of 198.0%** compared to 2Q25, and totaled R$115.0 million in LTM 2Q26, up 48.2% versus 2025.

Debt Management

Consistent deleveraging (2.9x vs. 3.2x), combined with a long-term debt profile, with maturities primarily concentrated from 2029 onward.

Padtec
InvestorDay

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Join us and learn about Padtec's **growth strategies,** its new **expansion drivers**, and how we **create value** for our investors.

+ Information

September 25 (Friday)

InovaBra Habitat
Rua da Consolação, 2302, Consolação - São Paulo (SP)

8:00 am to 12:00 am

*To register, please request your enrollment for either in-person or virtual attendance by emailing **ri@padtec.com.br.** In-person attendance is **limited** and subject to availability.*

padtec.com

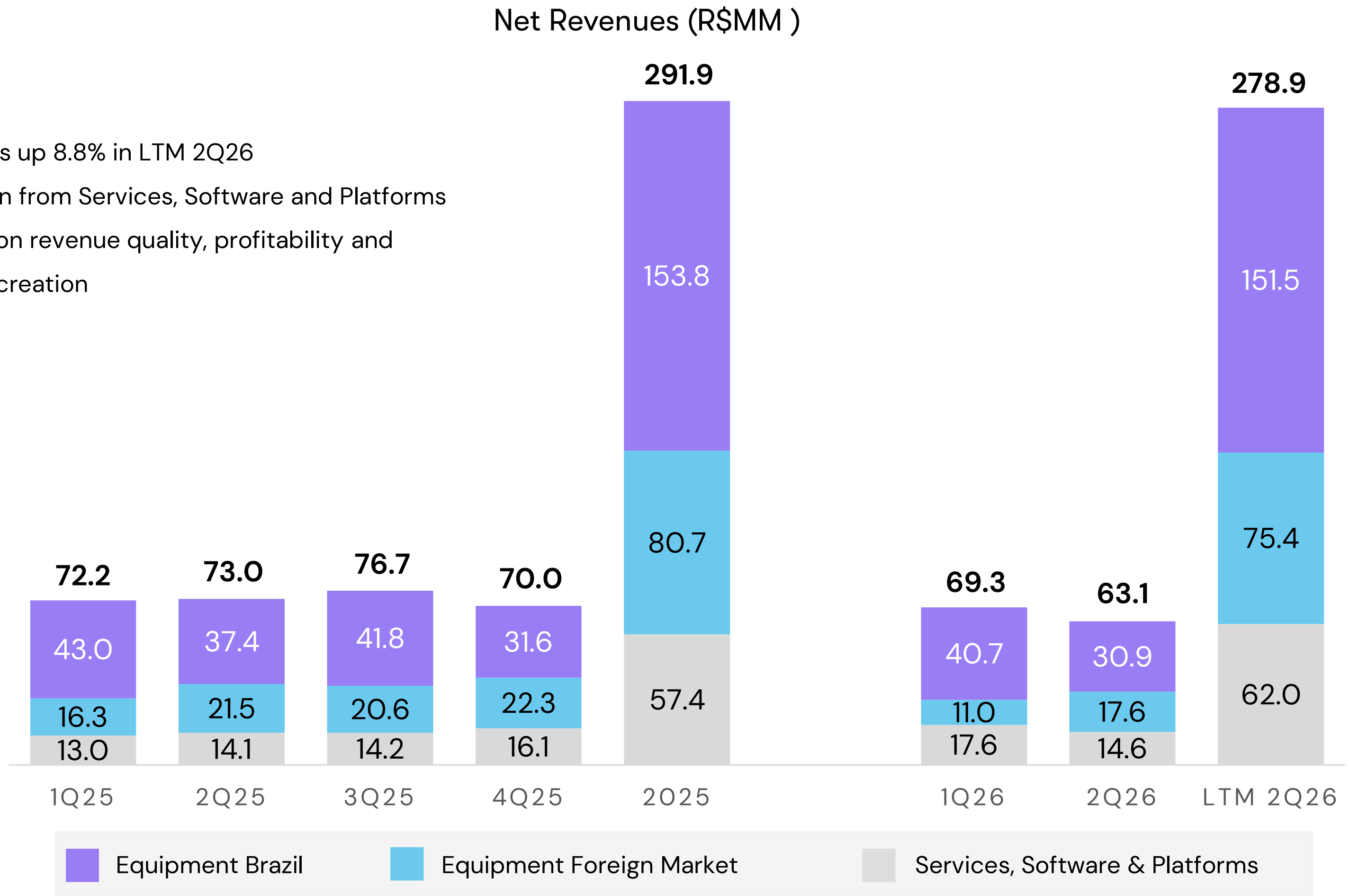
2Q26 Financial Results

Financial Results

Recurring revenues continue to increase their share of the revenue mix, enhancing earnings visibility and improving the quality of results.

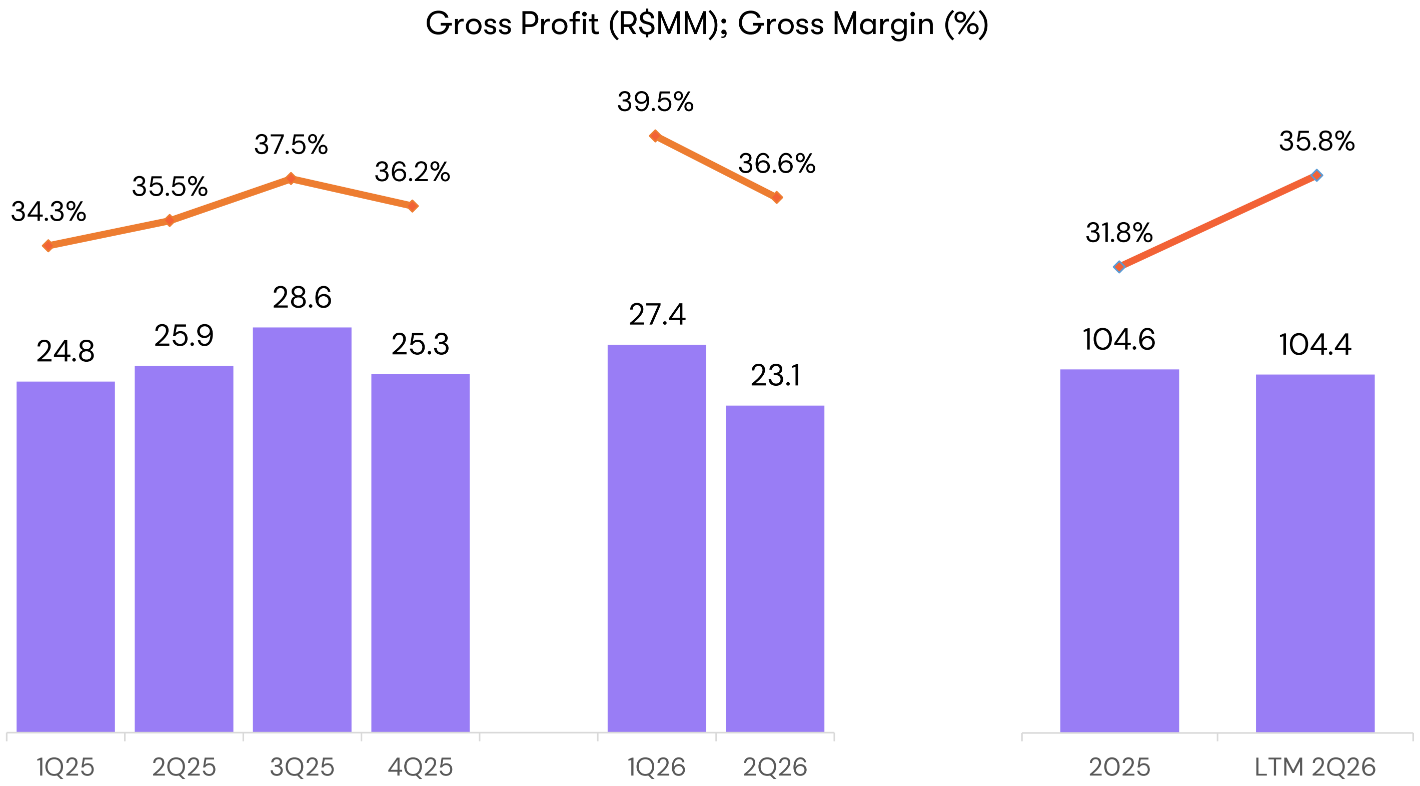
Highlights:

- Recurring revenues up 8.8% in LTM 2Q26
- Higher contribution from Services, Software and Platforms
- Strategy focused on revenue quality, profitability and sustainable value creation



Financial Results

Gross margin expansion reflects operational efficiency gains, disciplined cost management and a higher contribution from recurring revenue streams.

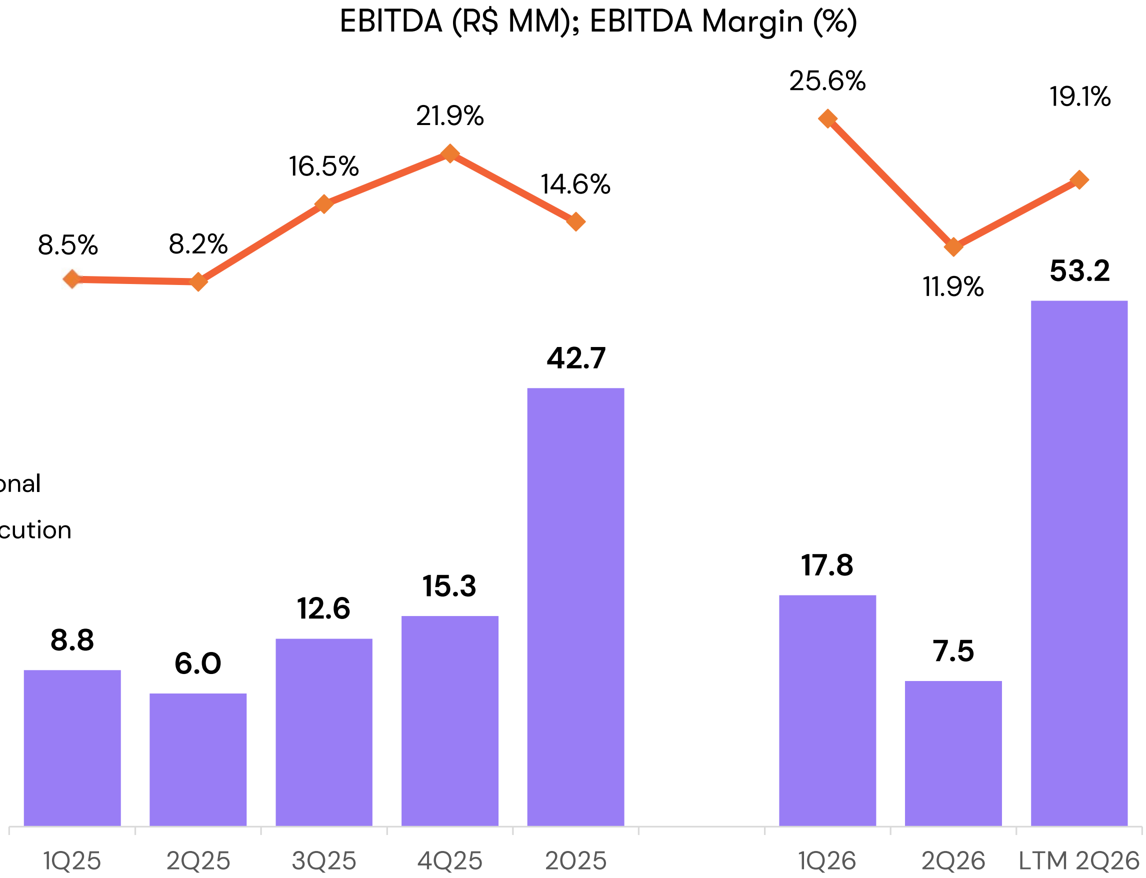


Financial Results

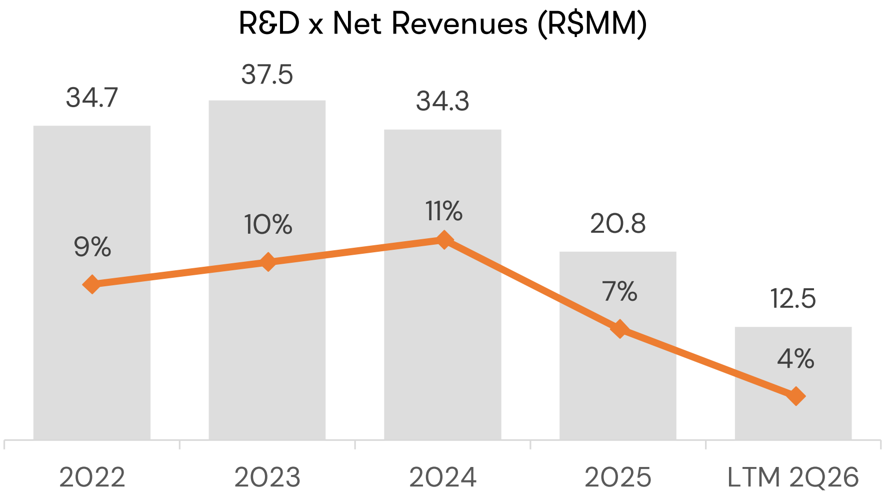
The sustained improvement in EBITDA and EBITDA margin highlights the effectiveness of the Company's strategy centered on profitability, revenue quality and operational excellence.

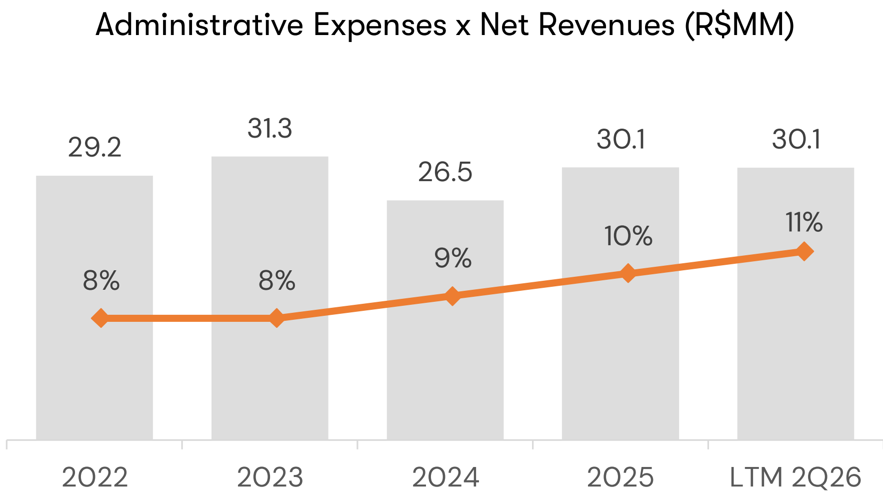
Highlights:

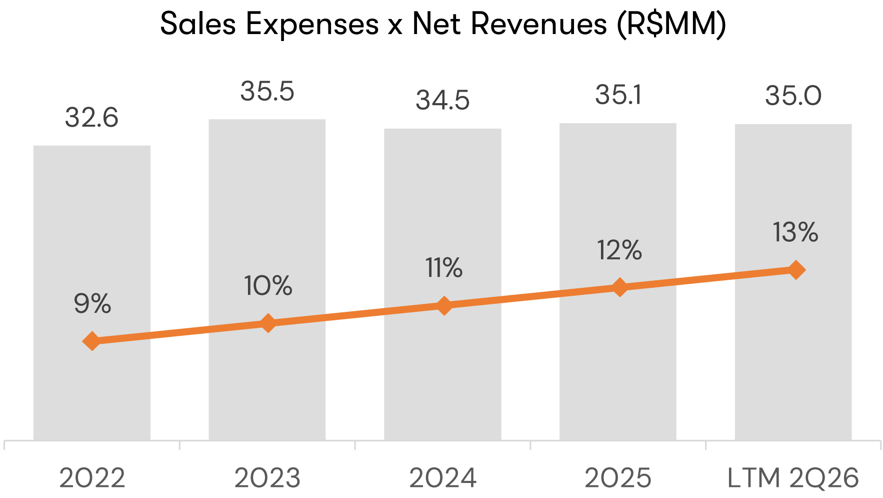
- LTM EBITDA +24.6%
- EBITDA margin of 19.1%
- Growth supported by operational efficiency and disciplined execution

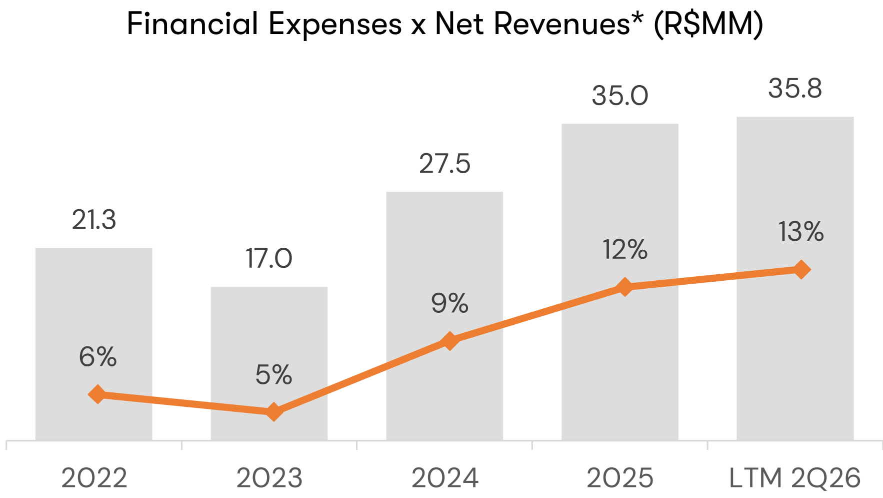


Financial Results





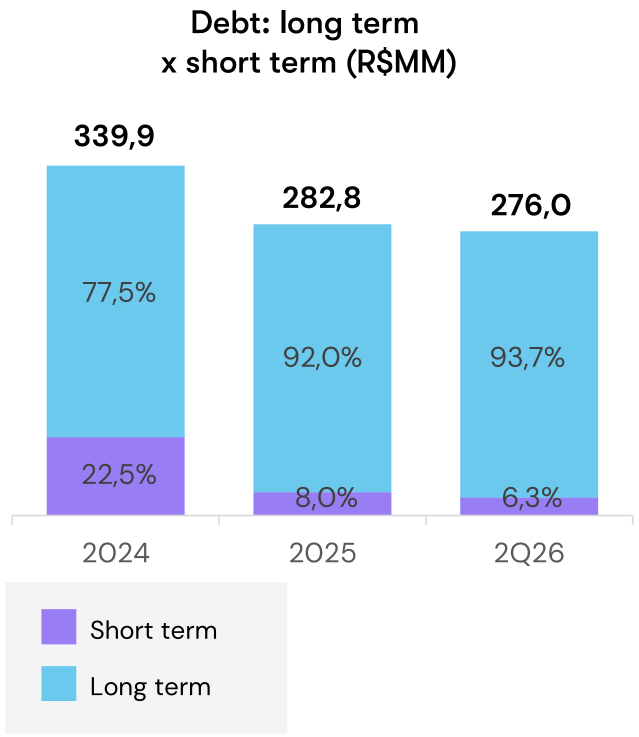


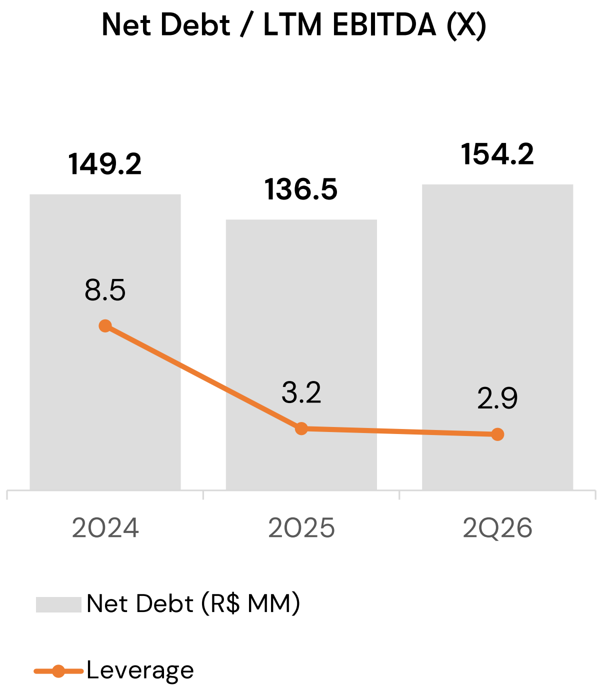


* Does not consider foreign exchange variation.

Financial Results

A robust capital structure, supported by predominantly long-term debt and a declining leverage ratio, preserves financial flexibility and supports future growth initiatives.



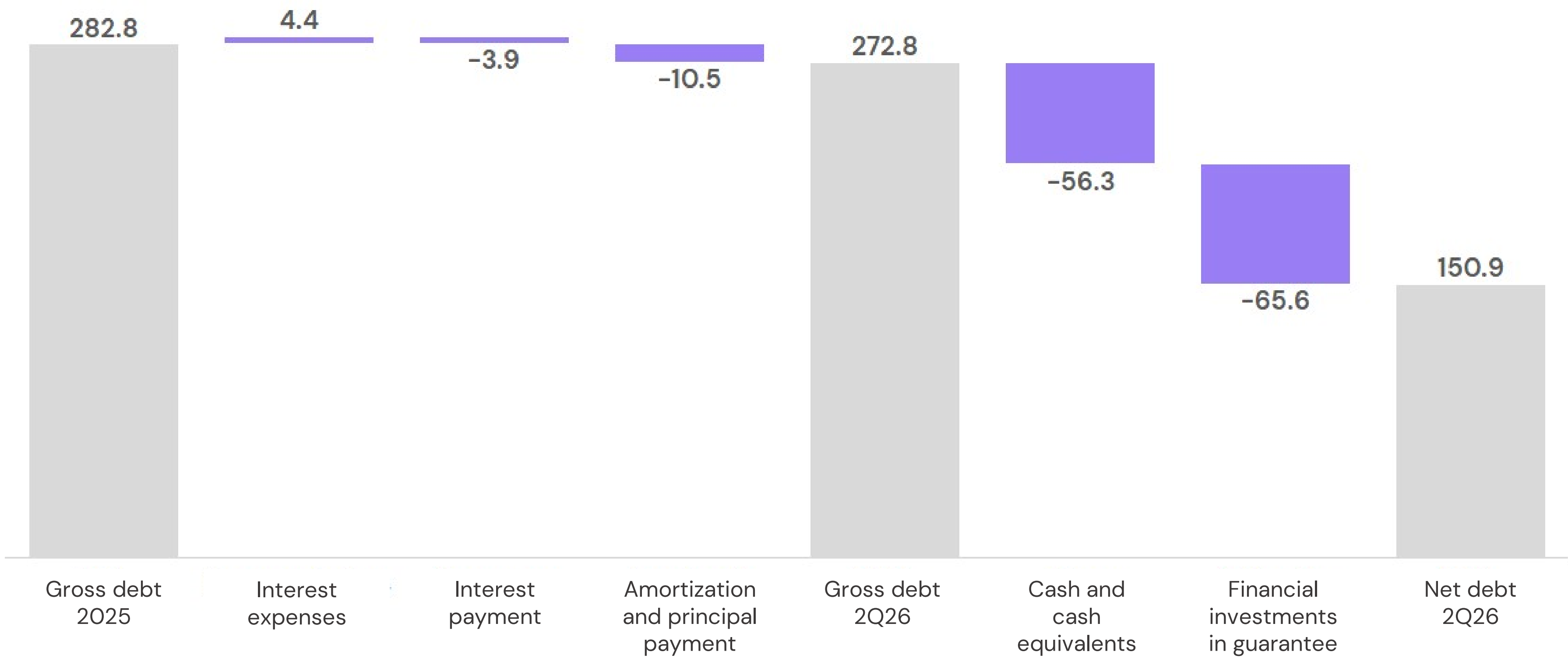


- Cash availability results in greater liquidity and capacity to support organic growth
- 93.7% in long-term obligations, average funding cost of **9.1% p.a.** in 2Q26
- Average payment term of 10 years

Financial Results

Active liquidity management, continued debt amortization and a long-term debt profile reinforce the Company's financial strength and capital structure resilience.

Debt Evolution (R$MM)



Management Message:

“Padtec believes digital infrastructure is undergoing its most significant transformation since the creation of the Internet. While the last decades were characterized by networks designed to distribute content through Content Delivery Networks (CDNs), the next decade will be defined by networks designed to distribute computing power through Processing Delivery Networks (PDNs). In this context, optical infrastructure becomes a foundational component of the AI economy.”

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