



PADTEC HOLDING S.A.

Publicly Held Company

CNPJ/ME nº 02.365.069/0001-44

NIRE 3530055967-3 | CVM Code nº 01841-4

MATERIAL FACT NOTICE

PADTEC HOLDING S.A. (B3: PDTC3) ("Company"), in compliance with the provisions set forth in paragraph 4 of Article 157 of Law No. 6,404 of December 15, 1976, as amended, and in the Brazilian Securities Commission ("CVM") Rule No. 358, of January 3, 2002, as amended, informs its shareholders and the market in general that the Company constantly evaluates alternatives for raising funds within fixed or variable income markets, always aligned with its strategic planning and current market conditions, and has engaged certain financial institutions in order to be advised in the process of evaluating and defining the feasibility of potential capitalization structures of the Company, including the possibility of launching a potential shares public offering of the Company, with limited placement efforts, pursuant to CVM Rule No. 476 of January 16, 2009, as amended, and other applicable rules ("Potential Transaction").

It should be emphasized that, to date, the Company and its shareholders have not defined or approved the effective execution of the Potential Transaction or its terms and conditions and, therefore, on this date, no public offer is being made for the distribution of shares issued by the Company in Brazil, the United States of America, or any other jurisdiction.

The effective execution of the Potential Transaction, as well as any such transaction, is subject, among other factors, to obtaining the necessary approvals, including the respective corporate approvals of the Company and its shareholders, as applicable, to favorable political and macroeconomic conditions, among other factors beyond the company's will. If implemented, the Potential Transaction will be conducted in accordance with applicable laws and regulations.

This Material Fact Notice is not intended to be disclosed or distributed, directly or indirectly, in the United States of America, or in any other jurisdiction, and is for information purposes only, in accordance with the laws and regulations in force, and shall under no circumstances be construed, or constitute an investment recommendation, nor a public offering notice or an



offer to sell, or a solicitation or offer to purchase any securities issued by the Company, including the shares issued by the Company in Brazil, the United States of America or any other jurisdiction.

The securities mentioned in this Material Fact have not been and will be not registered under the U.S. Securities Act of 1933, as amended ("Securities Act") or any other U.S. federal or state securities law and they may not be offered, sold, or otherwise transferred in the United States or to U.S. investors, unless they are registered, or exempt from, or not subject to, registration under the Securities Act.

Any information contained herein shall not be taken, transmitted, disclosed, distributed or disseminated in any other jurisdiction, including the United States of America.

The Company will keep its shareholders and the market in general informed about any developments or resolutions regarding the matter through its usual channels of disclosure of periodic and eventual information, which can also be obtained through the sites of CVM (www.cvm.gov.br), B3 S.A. – Brasil, Bolsa, Balcão (www.b3.com.br) and the Company (www.padtec.com.br/investor/padtec-holding/), in accordance to the restrictions contained in CVM rules and the applicable legislation.

Campinas, São Paulo, March 4th, 2021

Renato Jordão da Silva
Investor Relations Officer