



PADTEC HOLDING S.A.

NOTICE TO THE MARKET

Padtec SA and BNDESPAR structure a FIDC fund to offer credit to the telecommunications sector

Campinas, São Paulo, December 09, 2021 - PADTEC HOLDING S.A. (B3: PDTC3) ("Company" or "Padtec") announces that its subsidiary Padtec SA and BNDES Participações SA – BNDESPAR ("BNDESPAR") have concluded the structuring of an investment fund in credit rights (receivables): the *FIDC FUNTTEL PADTEC Fundo de Investimento em Direitos Creditórios* ("FIDC"). The FIDC's purpose is, through the granting of credit to Padtec's customers, to stimulate the technological innovation process, encourage the development of human resources, foster job creation and promote the access of small and medium-sized companies to capital resources, aiming to increase the competitiveness of the Brazilian telecommunications industry.

FIDC's total paid-in capital will be up to R\$ 100 million, with contributions of up to R\$ 80 million from BNDESPAR (senior shares) and R\$ 20 million from Padtec SA (subordinated shares). The fund will be managed by Captalys (Captalys Distribuidora de Títulos e Valores Mobiliários Ltda. and Captalys Gestão Ltda.).

BNDESPAR will allocate in FIDC funds raised from the *Fundo para o Desenvolvimento Tecnológico das Telecomunicações* ("FUNTTEL" or the Fund for Technological Development of Telecommunications) for the payment of senior shares.

The amount allocated in FIDC will be used to grant funding to Padtec's costumers, with total effective cost of Brazilian Reference Tax (TR)+7.0% p.a. and a minimum financing term of 24 months. Padtec SA will be FIDC's sole assignor, relying on the fiduciary sale of the clients' equipment as a guarantee of this instrument. The Company estimates that FIDC will be available from the first quarter of 2022.

The FIDC contributes to the execution of the Company's growth strategy which is based on three major strategic pillars: (i) local expansion in Brazil and internationally with a focus on Latin America, (ii) diversification of the portfolio of products and services offered, making them increasingly innovative, evolved and robust, and (iii) expansion of its leadership in the Brazilian market, adding new clients to its portfolio and more recurring sales.

About Padtec (www.padtec.com.br)

Padtec is a global provider of flexible and high-capacity optical transport solutions based on DWDM technology. Padtec offers an extensive product portfolio for corporate access, DCI, metropolitan and regional networks and multi-terabit long-distance networks, which meets the end-to-end demands – in transport, optical amplification and route protection – of operators, integrators, carrier of carriers, utilities and service providers. Padtec's service unit is involved in the deployment, operation and maintenance of systems and in optical network management. With a strong focus on research and development, Padtec's, pioneering technology spans long distances and challenges boundaries to connect the world intelligently.