

Results **Webcast**

2Q2022

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Disclaimer

This material may contain projections and/or estimates of future events. The use of the terms "anticipates", "believes", "expects", "estimates", "plans", "anticipates", "projects", among others, is intended to signal possible trends and statements that evidently involve uncertainties and risks, and future results may differ from current expectations. Forward-looking statements are based on a variety of assumptions and factors, including economic, market and industry conditions, as well as operational factors.

Any changes in these assumptions and factors could lead to practical results that differ from current expectations. These forward-looking statements should not be fully relied upon. Forward-looking statements reflect only opinions as of the date they were made and presented.

The Company is not required to update them in the light of new information or new developments. The Company is not responsible for transactions that are carried out or for investment decisions that are made based on these projections and estimates. Finally, the pro forma financial information contained in this material is unaudited and, therefore, may differ from the final audited results.

The *smartly* connected world we make

Global provider of high-capacity & state-of-the-art optical transport systems

Essential in the mission-critical transport and storage of data over short, medium and long distances

Brazilian multinational and pioneer company: our purpose is to make high quality internet accessible to everyone

through increased data transmission capacity and low latency in fiber optic networks

For more than **two decades**, Padtec has been building the future in the present, accelerating technological development in Brazil and worldwide

Commitment to technical development and to customer needs: **proximity and availability are our differential factors**

Higher connectivity means less circulation of people and therefore less carbon emissions and a healthier and more productive life

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Transforming
the way the
world
connects,
entertains and
does business



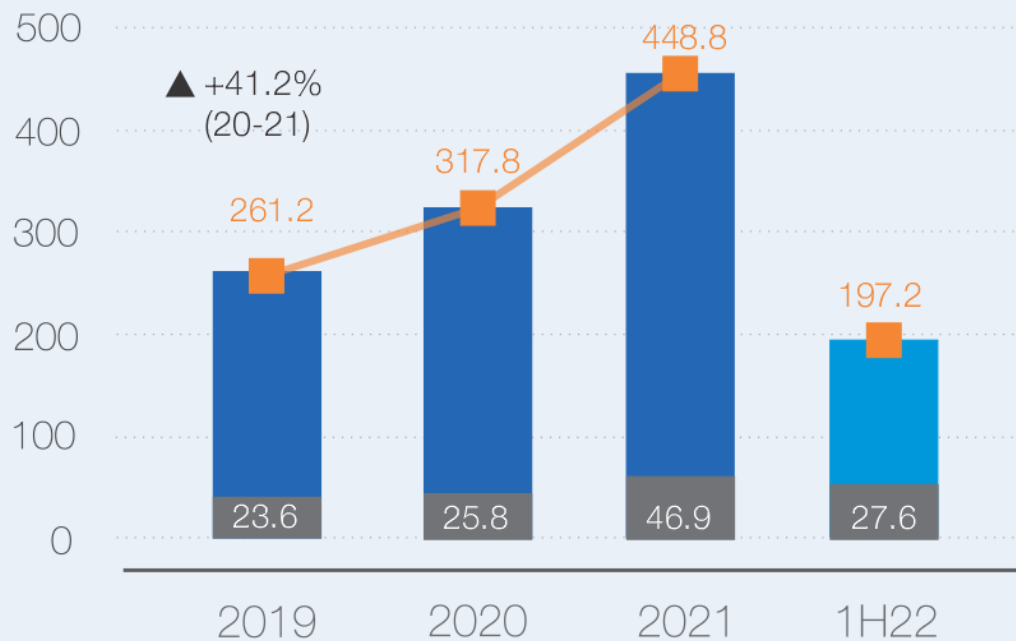
Quarter highlights

- ✓ Consistent evolution in customer base and revenues from international markets.
 - +10.4% 2Q22 x 1Q22 Gross Revenues
 - +53% 1H22 x 1H21 Exports
- ✓ International sales record
- ✓ Increase in interest rates in Brazil
- ✓ New financing lines to customers – FIDC Funttel Padtec started its operations in April
- ✓ Investments of R\$10.4 million in R&D, totaling R\$21 million in 1H22
- ✓ Increase in FINEP credit lines to R&D financing
- ✓ Registration of one more invention patent with the INPI (totaling four in the last few months)

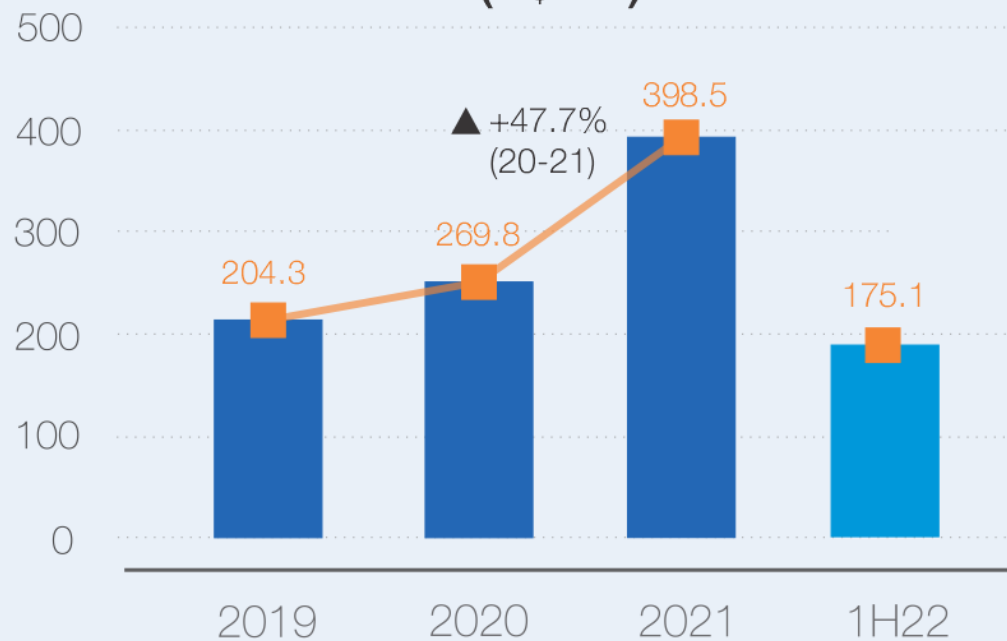


Financial Results

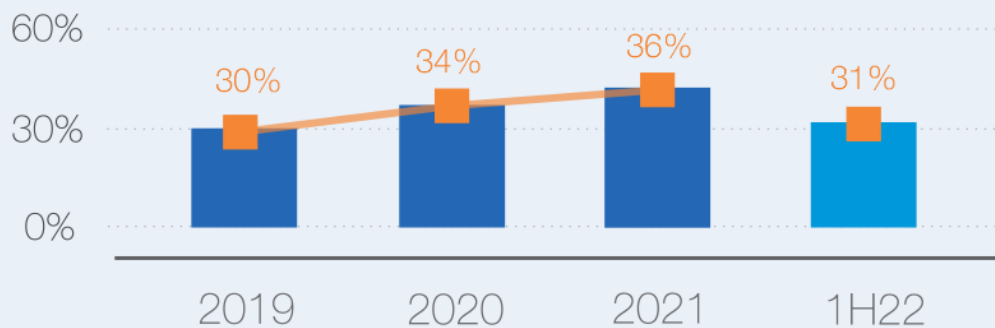
Gross Revenues (R\$MM)



Gross Revenues - DWDM Business Unit (R\$MM)



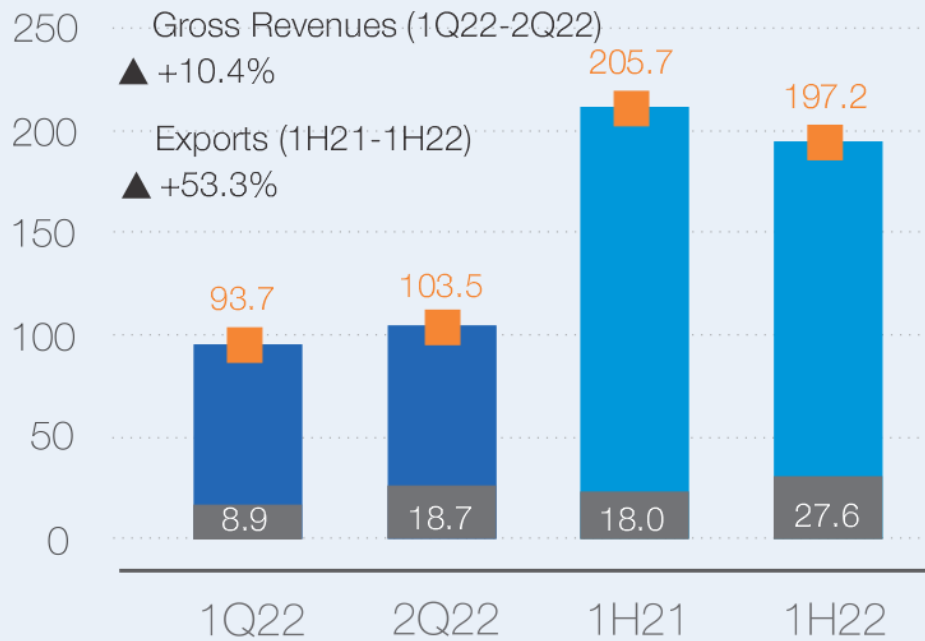
Gross Margin (%)



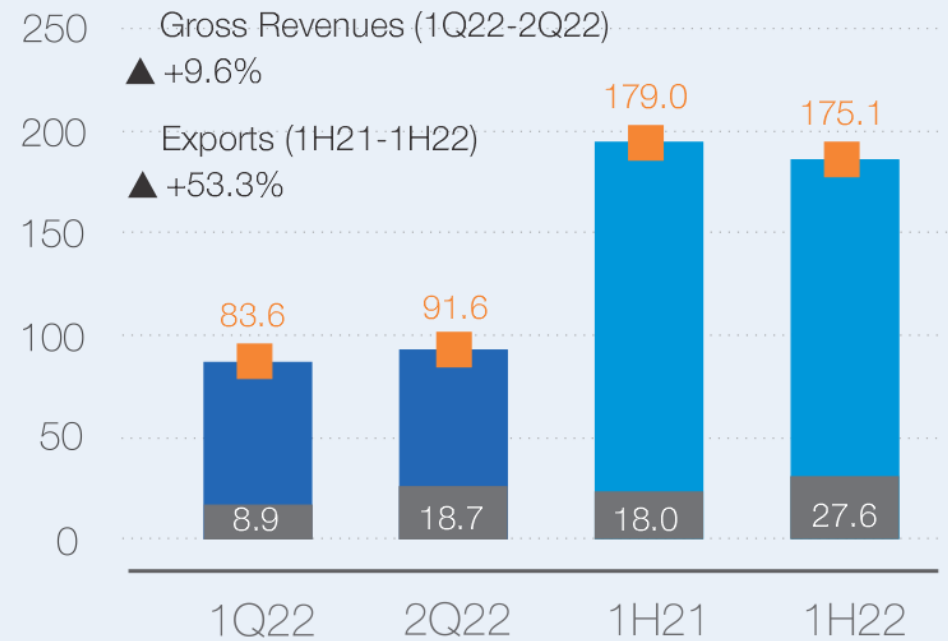
■ Exports

Financial Results

Gross Revenues (R\$MM)



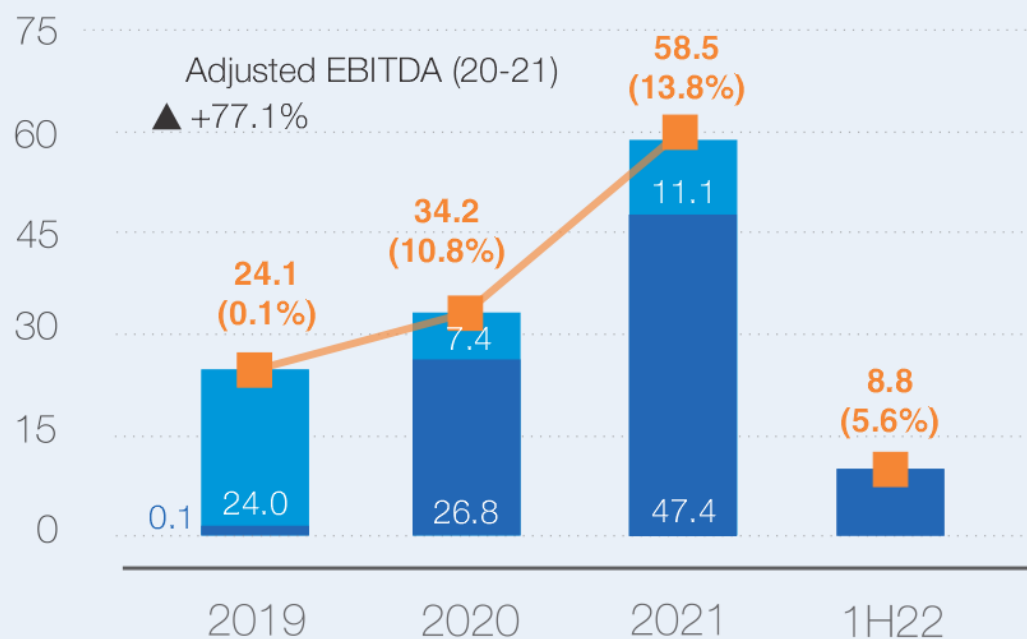
Gross Revenues - DWDM Business Unit (R\$MM)



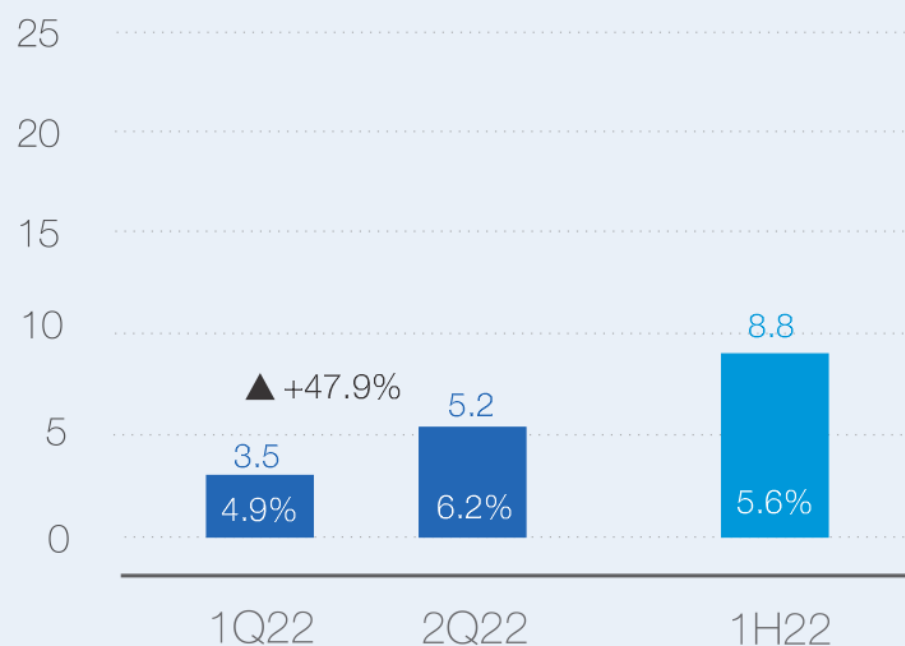
■ Exports

Financial Results

**EBITDA (R\$MM);
Adjusted EBITDA Margin (%)**



**Adjusted EBITDA (R\$MM);
Adjusted EBITDA Margin (%)**

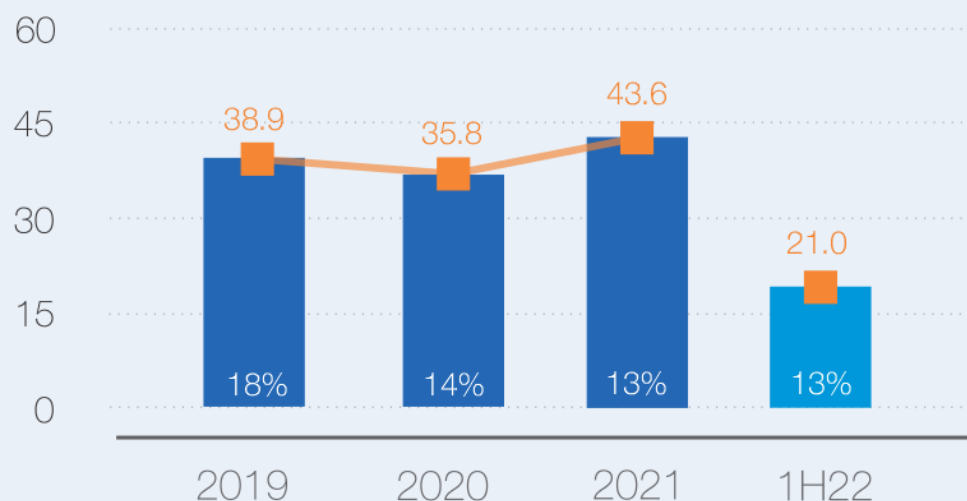


■ Adjusted EBITDA
 ■ Non-recurring effects
 ■ EBITDA

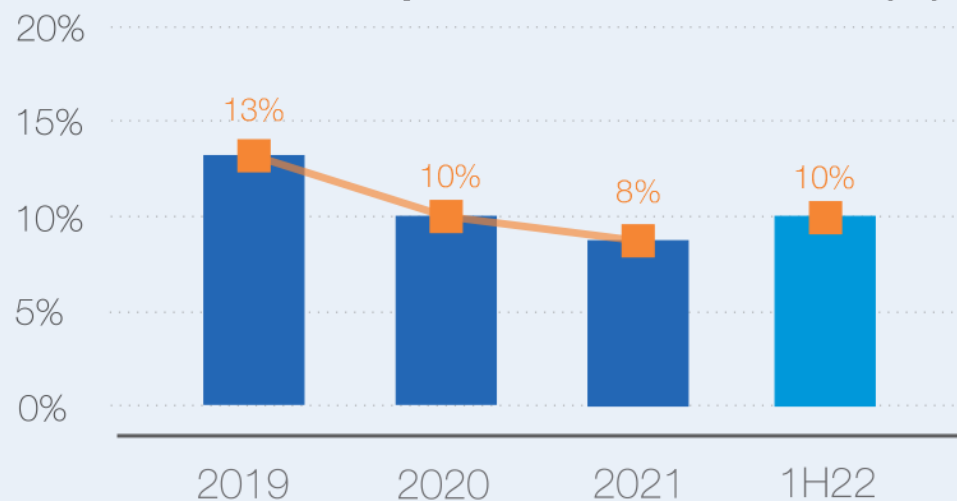
Combined data since January 2019.

Financial Results

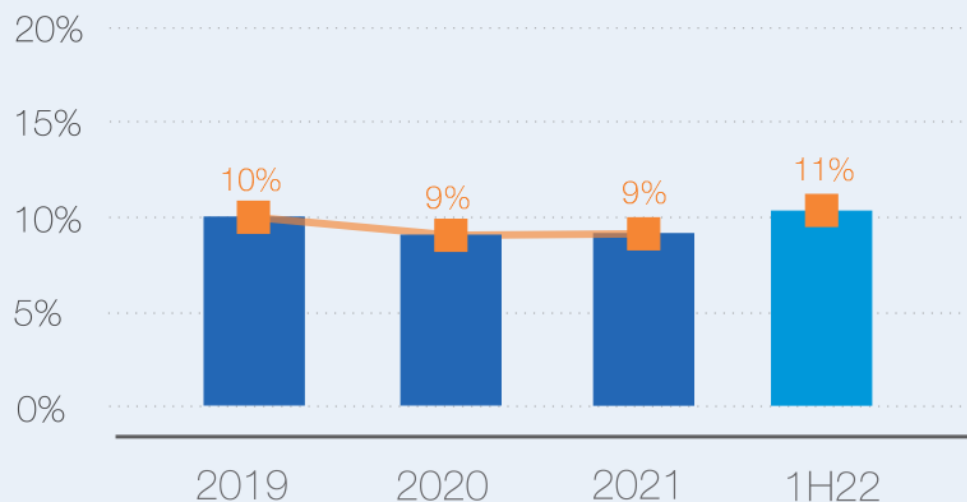
R&D x Net Revenues (R\$MM)



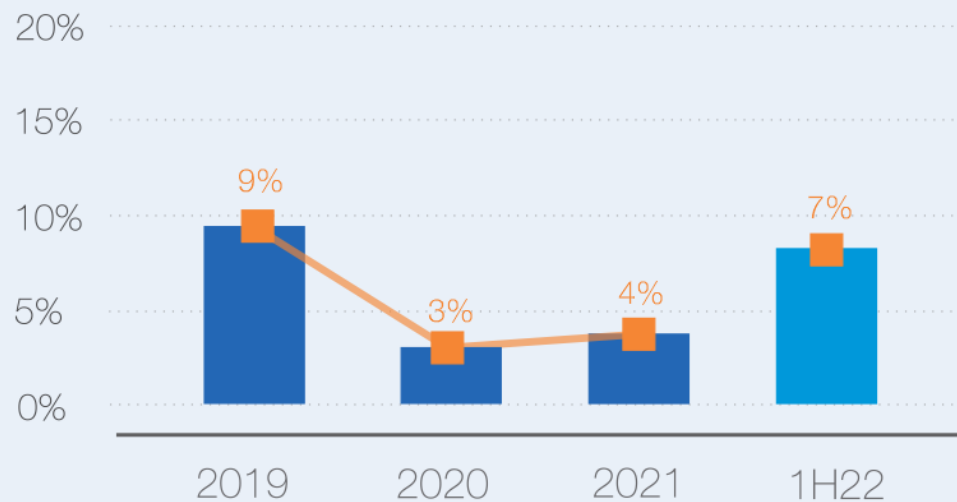
Administrative Expenses x Net Revenues (%)



Sales Expenses x Net Revenues (%)



Financial Expenses x Net Revenues* (%)



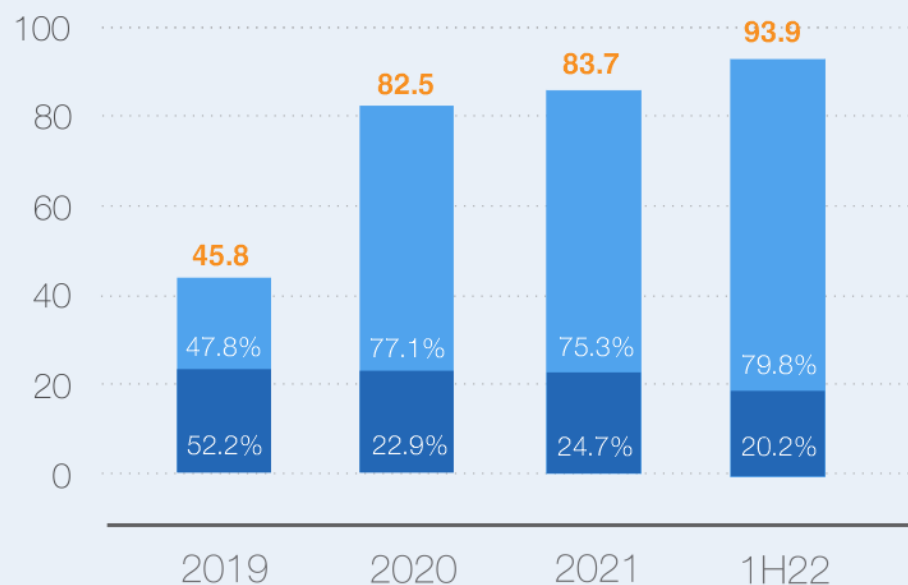
Combined data since January 2019.

*Does not consider exchange variation.

Financial Results

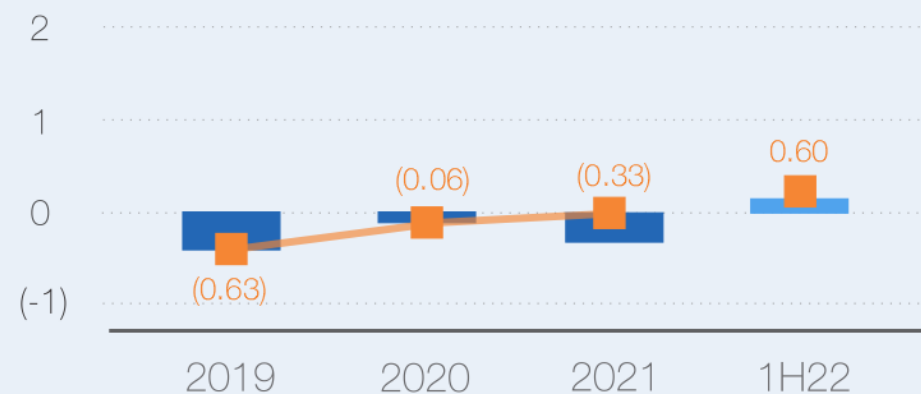
Solid and conservative capital structure

Debt: Long x Short Term (R\$MM)



Short term debt Long term debt

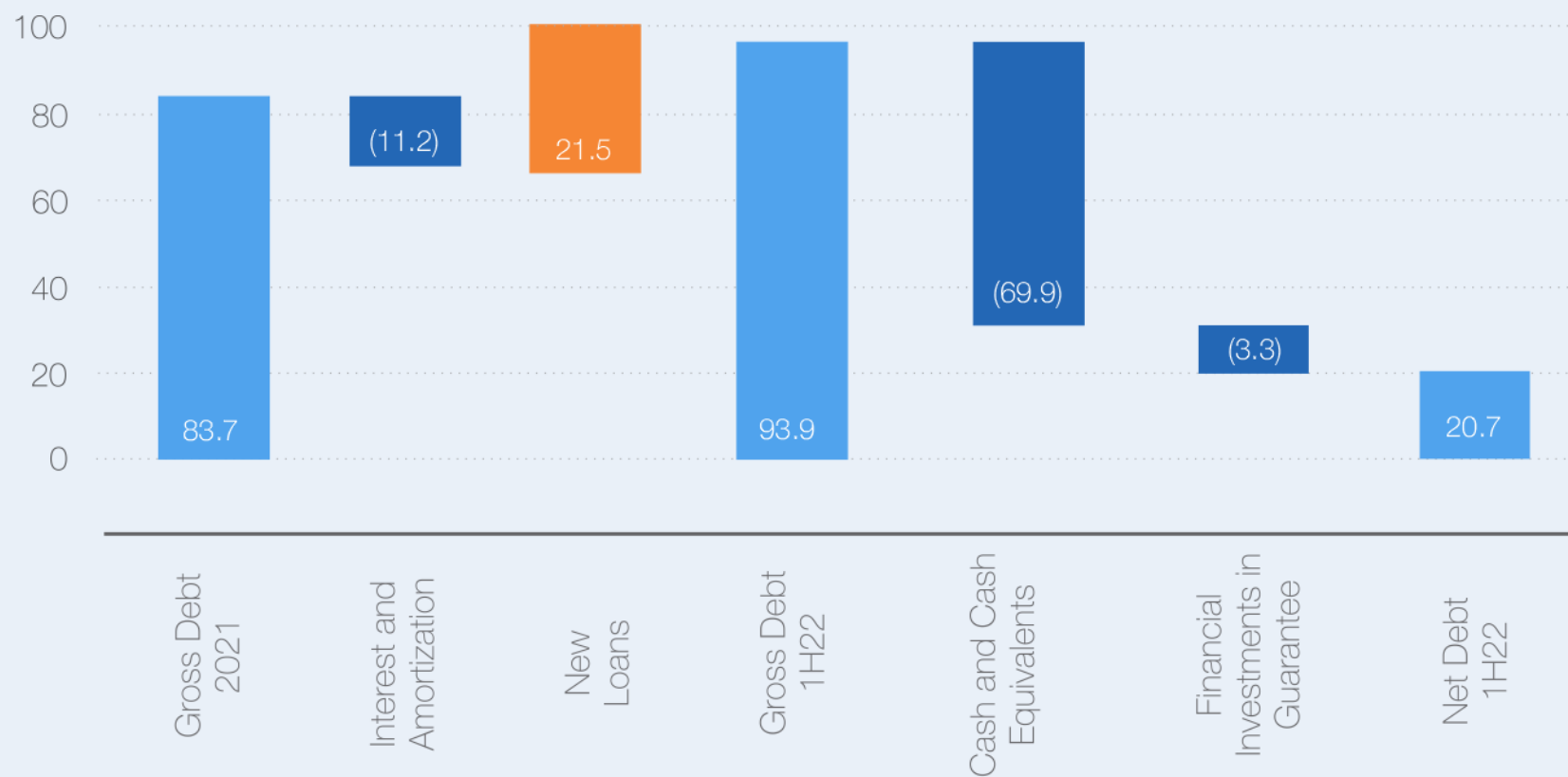
Net Debt / Adjusted LTM EBITDA¹



¹Adjusted LTM EBITDA corresponds to the sum of the Adjusted EBITDA recorded in the last twelve months.

Financial Results

Debt evolution (R\$MM)



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