



PRESS RELEASE

PADTEC ANNOUNCES CHANGES IN THE DATE OF ITS SHAREHOLDERS MEETING

Campinas, São Paulo, October 20, 2022 - **PADTEC HOLDING S.A.** ("Padtec" or "Company", B3: PDTC3) announces the cancellation of its Extraordinary General Shareholders Meeting that would be held, in an exclusively digital way through "ZOOM" platform, on November 09th, 2022, at 2:00 pm (São Paulo time).

Additionally, the Company informs that it will hold an Extraordinary General Shareholders Meeting ("Meeting"), in an exclusively digital way through "ZOOM" platform, as provided for in paragraph 2-A of article 124 of Law number 6,404/76 and according to CVM Resolution 81/2022, on first call, on November 24, 2022, at 11:00 am. The following agenda will be examined, discussed and voted at the Meeting:

(i) Approval of the terms and conditions of the Protocol and Justification of Merger of Chenonceau Participações S.A. by the Company ("Protocol and Justification - Chenonceau"), relating to the merger by Padtec Holding of its wholly-owned subsidiary Chenonceau Participações S.A., a privately held corporation, registered with the CNPJ/MF under number 11416613/0001-20 ("Chenonceau ") pursuant to articles 224, 225 and 227 of Law number 6,404/1976 ("Merger of Chenonceau");

(ii) Approval of the terms and conditions of the Protocol and Justification of Merger of Automatos Participações Ltda. by the Company ("Protocol and Justification - Automatos"), relating to the merger by Padtec Holding of its wholly-owned subsidiary Automatos Participações Ltda. ("Automatos"), limited liability company, registered with the CNPJ/MF under number 06177147/0001-38, pursuant to articles 224, 225 and 227 of Law number 6,404/1976 ("Merger of Automatos");

(iii) Ratification of the appointment and hiring of Meden Consultoria Empresarial Ltda. ("Meden Consultoria") as a specialized company responsible for preparing the appraisal reports of the book value of Chenonceau and Automatos for the purposes of article 227, § 1, of Law number 6,404/1976 ("Chenonceau Report" and "Automatos Report");

(iv) Approval of the Chenonceau Report;

(v) Approval of the Automatos Report;

(vi) Approval of the Merger of Chenonceau, pursuant to articles 224, 225 and 227 of Law number 6,404/1976 and in accordance with the terms and conditions described in the Protocol and Justification;

(vii) Approval of the Merger of Automatos, pursuant to articles 224, 225 and 227 of Law number 6,404/1976 and in accordance with the terms and conditions described in the Protocol and Justification;

(viii) Approval of the reform and consolidation of the Company's Bylaws, containing the exclusion of matters within the competence of the general meeting, change in the name of the Audit Committee, adaptation of the wording of the Bylaws to reflect the Company's listing in the Novo Mercado trading segment of B3 S.A. - Brasil, Bolsa, Balcão ("B3") occurred in May 2021 and other amendments to reflect adjustments to its text, as detailed in the Management Proposal disclosed to the market on October 20th, 2022;

(ix) Approval of the voting instructions for the Extraordinary General Meeting of Padtec S.A. in order to approve the amendments of Articles 2 ("Name, Headquarters, Duration and Purpose"), 12 and 13 ("Management") of its Bylaws. These amendments aim to correct Padtec S.A.'s headquarters address and change the mandate of its Executive Board from 1 (one) to 2 (two) years, to be equal to the term of office of the Executive Board of its sole shareholder, Padtec Holding S.A., and enable the performance of a single attorney-in-fact, provided that he/she is appointed by 2 (two) directors;

(x) Approval, ad referendum, of the voting instructions for the Extraordinary General Meeting of Padtec S.A. in order to approve the establishing of a limited liability company in Peru, being Padtec Colombia S.A.S. (a subsidiary of Padtec S.A.) its sole shareholder, so that Padtec Perú S.A.C. is, ultimately, fully under the control of Padtec Holding; and

(xi) Approval, ad referendum, of the voting instructions for the Extraordinary General Meeting of Padtec S.A. in order to approve the establishing of a limited liability company whose corporate purpose is the leasing of equipment, being the subsidiary Padtec S.A. its sole shareholder, so that Padtec Soluções para Redes Ltda. is, ultimately, fully under the control of Padtec Holding.

The topic for deliberation contained in item (viii) was changed in comparison to the Call Notice that had been released by Padtec on October 4th, 2022.

This Meeting will be host only in Portuguese.

Considering that the Meeting will be exclusively digital, conducted through "Zoom" platform, Shareholders who wish to participate must send a request and all necessary documentation stated in the Call Notice **to ri@padtec.com.br until 11:00 a.m on November 22nd, 2022**, to the attention of the Investor Relations Department.

Instructions to participate in the Meeting using the Public Proxy Request made available by the Company can be found, only in Portuguese, in the Manual for Shareholders' Meeting available on the Company's website (www.padtec.com.br/investor/padtec-holding/), the Brazilian Securities and Exchange Commission - CVM (www.cvm.gov.br) and B3 (www.b3.com.br) websites.



About Padtec (www.padtec.com.br)

Padtec is a global provider of flexible and high-capacity optical transport solutions based on DWDM technology. Padtec offers an extensive product portfolio for corporate access, DCI, metropolitan and regional networks and multi-terabit long-distance networks, which meets the end-to-end demands – in transport, optical amplification and route protection – of operators, integrators, carrier of carriers, utilities and service providers. Padtec's service unit is involved in the deployment, operation and maintenance of systems and in optical network management. With a strong focus on research and development, Padtec's, pioneering technology spans long distances and challenges boundaries to connect the world intelligently.