



PADTEC HOLDING S.A.
Public-Held Company
CNPJ/ME No. 02.365.069/0001-44

NOTICE TO THE MARKET - CVM RESOLUTION 80/22, ANNEX F

**Padtec informs interest rate rectification in a transaction concluded between
Padtec S.A. and BNDES**

Campinas, São Paulo, June 7th, 2024 - PADTEC HOLDING S.A. (B3: PDTC3) ("Padtec" or "Company"), according to Annex F of CVM Resolution 80/22, informs the rectification of the interest rate contracted for the related-parties transaction celebrated by its subsidiary Padtec S.A. and Banco Nacional de Desenvolvimento Econômico Social - BNDES (sole shareholder of BNDES Participações S.A. – BNDESPAR, a Company's shareholder with a relevant shareholding position). This rectification consists of correcting the pre-fixed interest rate from 5.48% per year to 5.70% per year.

Therefore, the Notice to the Market in the form of Annex F of CVM Resolution 80/22 released to the market on May 16th shall be replaced by the text below:

I. Transaction Description

Related Parties and their association with the Company

Padtec S.A., a subsidiary of Padtec Holding S.A., and Banco Nacional de Desenvolvimento Econômico Social- BNDES (sole shareholder of BNDES Participações S.A. – BNDESPAR, a Company's shareholder with relevant position).

Object, main terms, and conditions

As approved at the meeting of the Board of Directors on May 28th, 2024, rectification of the loan agreement between subsidiary Padtec S.A. and Banco Nacional de Desenvolvimento Econômico Social- BNDES, in the amount of up to USD 30,000,000.00 (thirty million U.S. dollars), as previously approved on May 8th, 2024, with interest corresponding to the rate composed of (i) the accumulated variation of the *Índice Nacional de Preços ao Consumidor Amplo issued by IBGE ("IPCA")*, calculated on a pro rata temporis basis, (ii) the fixed interest rate of 5.70% per year and (iii) the BNDES spread of 1.25% per year. The loan shall last for 60 (sixty) months, considering, depending on BNDES's pending decision: (a) a 12 (twelve) month grace period on the principal and payment of the principal in 48 (forty-eight) months, with quarterly payments, **or** (b) payment of the principal in a single installment at the end of the 60-month-term. The resources are mainly intended for the production and export of equipment from the portfolio of the investee Padtec S.A. The loan must be fully guaranteed by a bank guarantee.

II. If, when, in what way, and to what extent the counterparty in the Transaction, its partners, or managers participate in the process:

issuer's decision about the Transaction, describing this participation;

negotiation of the Transaction as representatives of the issuer, describing this participation.

All the Transaction conditions were analyzed and validated at Padtec Holding S.A.'s Board of Officers' Meeting, Board of Directors' Meeting, Padtec S.A.'s Shareholders' Meeting; and the Company's Related Parties Transaction Policy was observed.

III. A detailed justification of the reasons why the Company's management considers that the Transaction observed commutative conditions or provided for adequate compensatory payment, informing:

if the issuer requested proposals, performed any price-taking procedure, or otherwise tried to perform the Transaction with third parties, explaining, if not, the reasons why it did not do so or, if so, the procedures carried out and its results;

the reasons the issuer considered carrying out the Transaction with the related party and not with third parties; and

a detailed description of the measures taken, and procedures adopted to ensure the commutativity of the operation.

The conditions presented within the scope of the transaction under analysis are more satisfactory for the Company than those offered by other financial institutions (around three other possible transactions with third parties were analyzed), both concerning the financial conditions and their operational feasibility. Furthermore, the purpose of such line of credit meets the Company's needs, related to the production and export of equipment.

The negotiation of the terms and conditions of the Transaction took place independently and was conducted in a way that preserved the Company's best interests. The standard rites and approval authority of the related party were strictly followed. The Company believes that the procedures adopted were appropriate to guarantee the Transaction's commutativity and corporate governance compliance.

About Padtec (padtec.com)

Padtec is a Brazilian multinational that aims to bring high-capacity connections to life throughout Brazil, the Americas, and worldwide. From the small town to the bustling metropolis. For every person, for every type of business. With more than two decades down the road, we are proud to know that we work side by side with our customers to offer services capable of bringing people together. It's this way that breathing technology and collaborating, we get where no one else gets. We dare to use our knowledge to design new futures and accompany a world in constant evolution. This is our way to boost connections to create new realities.

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