

Acquisition of equity interest in LEV Brasil

Campinas, May 29, 2026 - PADTEC HOLDING S.A. (B3: PDTC3) ("Company" or "Padtec") hereby informs its shareholders and the market in general that it has called, on this date, an Extraordinary General Meeting to be held on July 8, 2026, to resolve on the acquisition of an equity interest corresponding to 85% of the share capital of LEV Brasil – Estudos e Projetos em Geociências Aplicadas LTDA. and Coral Esperançoso Unipessoal Ltda. (collectively, "LEV" or "Lev Brasil"), companies specialized in studies, projects and engineering solutions applied to the submarine cable, geosciences and environmental segments (the "Transaction").

Pursuant to the agreement entered into by the parties, the completion of the Transaction will be subject to the fulfillment of customary conditions precedent for this type of transaction, including approval by the Company's shareholders at an Extraordinary General Meeting.

Upon completion of the Transaction, LEV Brasil will operate under the name Padtec Marine Networks, reinforcing the Company's position in the submarine networks market and in integrated solutions for critical connectivity infrastructure projects.

Founded in 2016, LEV Brasil provides multidisciplinary support in applied geosciences, environmental consulting, environmental matters and submarine cable engineering. The company carries out activities in stages such as planning, environmental licensing, geotechnical studies, supervision of submarine works, installation, monitoring and protection of cables and coastal pipelines in shore-end environments.

For Padtec, the acquisition represents a strategic step in its return to the submarine cable market, a segment in which the Company will strengthen its ability to offer a turnkey, end-to-end solution for the implementation of complex projects, from initial studies, exploration, engineering and equipment supply to deployment, operation and system support.

Padtec has a relevant track record in this market: in 2016, it was responsible for the Cabo Junior project, the world's first submarine cable linking Santos to Rio de Janeiro, developed at the request of Google. Following the sale of its submarine networks unit to the U.S.-based company IPG in 2019, the Company is now resuming its activities in a segment that it believes presents positive prospects in the coming years, driven by the expansion of connectivity projects associated with data centers, telecommunications operators and global digital infrastructure providers.

With the acquisition of LEV Brasil, Padtec expands its ability to operate in critical connectivity infrastructure projects, combining its experience in high-capacity optical systems with LEV's technical expertise in geosciences, licensing, environmental studies, engineering and deployment in coastal and submarine environments. The Company believes that this complementarity strengthens its position as a strategic partner for clients that require integrated, reliable and highly complex solutions in submarine networks.

Padtec will keep its shareholders and the market informed regarding the call notice for the Extraordinary General Meeting, as well as any other relevant developments related to the Transaction.

Further information about the Extraordinary General Meeting can be found on the Company's investor relations website (www.padtec.com.br/investor/padtec-holding/), as well as on the websites of the Comissão de Valores Mobiliários ("CVM") (www.cvm.gov.br) and B3 S.A. – Brasil, Bolsa, Balcão ("B3") (www.b3.com.br).

About Padtec (padtec.com)

Padtec (B3: PDTC3) is a Brazilian multinational company that strives to bring high-capacity connections to life throughout Brazil, the Americas, and worldwide. From the small town to the bustling metropolis. For every person, for every type of business. With over 20 years of history, we are honored to work with our customers to offer services capable of bringing people together. Through this collaboration and living and breathing technology, we go where no one else goes. We venture to use our knowledge to design new futures and keep up with a world in constant evolution. This is our way of leveraging connections to create new realities. Sobre a Padtec (padtec.com)