

MARKET FACT

Preliminary 3Q26 Operating and Financial Results – Unaudited

Campinas, October 27, 2026 – Padtec Holding S.A. (B3: PDTC3) (“Company” or “Padtec”) hereby informs its shareholders and the market in general of selected preliminary operating and financial indicators for the third quarter of 2026 (“3Q26”). The information is preliminary and unaudited and will be included in the materials to be presented at Padtec Investor Day 2026.

3Q26 net revenue
R\$ 87.5 million

+14.1% vs. 3Q25
+38.7% vs. 2Q26

3Q26 international market revenue 3Q26 gross profit
R\$ 42.5 million

+106.3% vs. 3Q25
+141.5% vs. 2Q26

R\$ 36.0 million

+25.9% vs. 3Q25
+55.8% vs. 2Q26

3Q26 gross margin
41.2%

+3.9 p.p. vs. 3Q25

LTM 3Q26 gross profit
R\$ 111.8 million

+6.9% vs. 2025

LTM 3Q26 gross margin
38.6%

+2.8 p.p. vs. 2025

Strategic highlights

Services, Softwares and Platforms
LTM 3Q26

R\$ 62.3 million

3Q26 sales orders

Including R\$3.4 million from Submarine Systems

R\$ 81.3 million

3Q26 EBITDA

With a 19.7% margin and leverage of 2.7x

R\$ 17.3 million

Period overview

• **Revenue and mix**

Net revenue increased to R\$87.5 million, driven by international markets. On an LTM basis, total revenue remained close to the 2025 level, with greater geographic diversification and a higher contribution from Services, Software and Platforms.

• **Profitability**

Gross profit increased 25.9% compared to 3Q25, while gross margin reached 41.2%. The improvement reflects a higher contribution from international markets, operational efficiency, cost discipline and a more favorable revenue mix.

The information presented herein is preliminary and unaudited and remains subject to the completion of the customary accounting closing and review procedures. Final results may differ from the figures presented herein. The complete quarterly information for 3Q26 will be released on November 4, 2026. Sales orders represent orders recorded according to the Company's internal management criteria and do not necessarily correspond to revenue to be fully recognized in the subsequent quarter. Additional information is available on the Company's Investor Relations website (www.padtec.com.br/investor/padtec-holding/), as well as on the websites of the Brazilian Securities and Exchange Commission (“CVM”) (www.cvm.gov.br) and B3 S.A. – Brasil, Bolsa, Balcão (“B3”) (www.b3.com.br).

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