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Earnings Release

2Q26

Padtec Holding S.A.
August 05th, 2026

Results Webcast
Thursday, August 06th, at 09:00 a.m. (São Paulo, Brazil time)
Teams platform
The webcast will be hosted in Portuguese. Acess www.padtec.com to add the meeting to your calendar.

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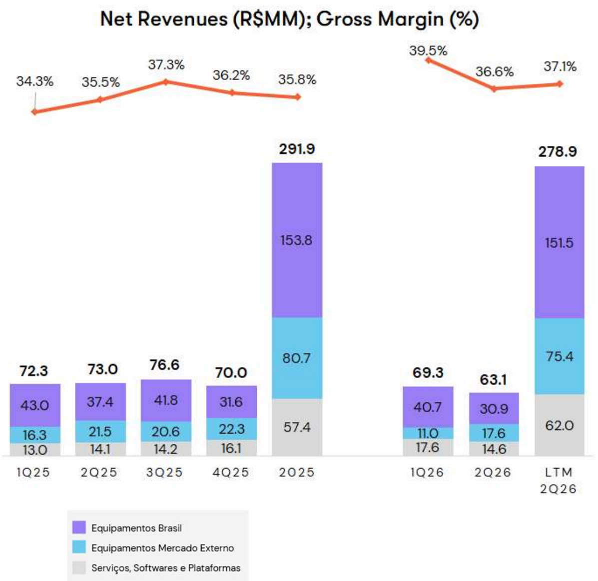
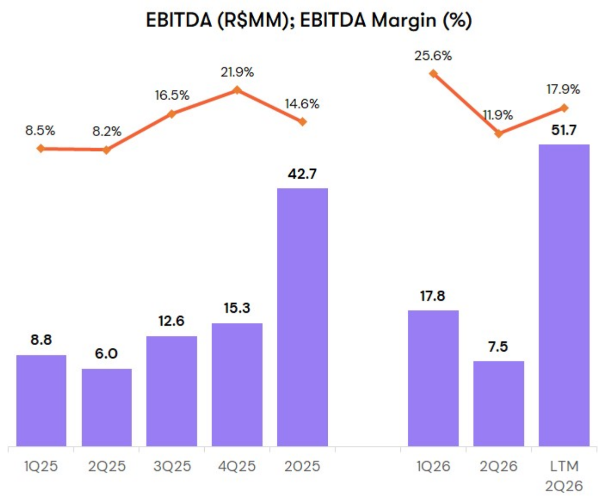
2Q26 Earnings Release

Padtec accelerates its transformation into a digital infrastructure platform, expands international presence, and advances its entry into submarine networks amid a global AI-driven investment cycle.

Campinas, SP, August 5, 2026. A Padtec Holding S.A. (B3: PDTC3) together with its subsidiaries, especially Padtec S.A. ('Company' or 'Padtec'), presents its results for the second quarter of 2026 ('2Q26') and the twelve months ended June 30, 2026 ('LTM 2Q26'), in accordance with Brazilian accounting practices and International Financial Reporting Standards (IFRS) issued by the International Accounting Standards Board (IASB).





R$ thousand	Selected Financial Indicators							
	1Q25	2Q25	3Q25	4Q25	2025	1Q26	2Q26	LTM 2Q26
Gross Operating Revenues	88,610	88,471	93,548	83,945	354,574	85,161	76,071	338,725
Net Revenues	72,301	73,009	76,563	69,981	291,854	69,309	63,099	278,952
Gross Profit	24,821	25,919	28,551	25,304	104,595	27,410	23,095	104,360
Gross Margin	34.3%	35.5%	37.3%	36.2%	35.8%	39.5%	36.6%	37.4%
Net Results	(50)	(7,906)	4,094	10,823	6,961	7,794	(4,614)	18,097
Net Result per Share (R$)	(0.00)	(0.10)	0.05	0.14	0.09	0.10	(0.06)	0.23
EBITDA	8,755	5,987	12,642	15,334	42,718	17,767	7,504	53,247
EBITDA Margin	8.5%	8.2%	16.5%	21.9%	14.6%	25.6%	11.9%	19.1%
Gross Debt	319,617	291,182	282,837	282,833	282,833	274,162	276,035	276,035
Net Debt	171,365	179,223	190,371	136,519	136,519	147,120	154,178	154,178
Sales Order	115,341	102,970	90,034	83,825	392,170	79,877	136,425	390,161
Equipment Brazil	50,686	53,657	61,515	55,326	221,184	39,951	55,332	212,124
Equipment Foreign Market	25,064	19,592	17,372	15,598	77,626	23,692	58,383	115,045
Services, Software & Plataforms	39,591	29,721	11,147	12,901	93,360	16,234	22,710	62,992

Management Commentary

The second quarter of 2026 further validates the execution of Padtec's strategic transformation.

The global digital infrastructure industry is currently undergoing one of the most significant investment cycles in its history. Investments in Artificial Intelligence (AI), hyperscale data centers, distributed computing, cloud interconnection, and digital infrastructure are reshaping telecommunications network architectures worldwide. In this new environment, optical connectivity is no longer merely a means of transporting data. It has become critical infrastructure supporting AI applications, distributed processing, hyperscale data centers, edge computing environments, and international submarine systems.

Leading global digital infrastructure providers continue to accelerate investments in Optical Networking, Data Center Interconnect (DCI) solutions, and submarine cable systems, primarily driven by hyperscalers and global cloud providers.

Against this backdrop, Padtec remains focused on executing its strategy of international expansion, increasing recurring revenues, improving operating profitability, and broadening its digital infrastructure portfolio.

Global Market Environment

The international market remains favorable for investments in optical infrastructure.

The rapid expansion of AI-focused data centers continues to drive demand for high-capacity DWDM networks, optical data center interconnection, low-latency metro networks, and new international submarine cable systems.

Beyond the structural growth in demand, increasing concerns around technological sovereignty, supply chain resilience, and supplier diversification are creating opportunities for companies capable of combining proprietary technology, manufacturing flexibility, and strong regional presence.

In this environment, Padtec believes its engineering capabilities and customer proximity position the Company to capture attractive growth opportunities.

Padtec Marine Networks

The acquisition of LEV Brasil represents an important milestone in Padtec's strategic evolution.

Through the creation of Padtec Marine Networks (PMN), the Company significantly expands its addressable market and establishes an integrated terrestrial and submarine optical infrastructure platform.

The combination of DWDM solutions, specialized services, and submarine infrastructure enhances Padtec's ability to pursue opportunities arising from the global expansion of data centers, hyperscalers, content providers, and major telecommunications operators.

This integration also increases the Company's participation in end-to-end critical connectivity infrastructure projects.

Artificial Intelligence

The rapid adoption of AI continues to accelerate global investments in data centers, high-capacity optical connectivity, and interregional and intercontinental interconnection systems.

This trend reinforces the strategic relevance of Padtec's optical transport, Data Center Interconnect (DCI), metro networking, backbone infrastructure, and submarine connectivity solutions.

The Company believes this structural investment cycle is likely to extend over multiple years, generating meaningful opportunities across both domestic and international markets.

Global Supply Chain

Growing demand for AI-related technologies continues to place pressure on certain segments of the global semiconductor supply chain, particularly optical DSPs, silicon photonics, high-power lasers, and other advanced components.

At the same time, this environment favors companies with strong engineering capabilities, local development resources, procurement expertise, and manufacturing flexibility.

Historically, Padtec has demonstrated resilience during periods of supply chain disruption while maintaining competitiveness and customer service levels.

International Expansion

The Company continues to strengthen its international presence, supported by a growing commercial pipeline throughout Latin America and advancing initiatives targeting the North American market.

This strategy is designed to reduce dependence on investment cycles in any single geography while expanding participation in regions experiencing strong digital infrastructure growth.

Brazilian Market

Although the domestic market continues to experience investment volatility, Padtec has observed encouraging progress in commercial discussions involving major telecom operators, regional service providers, and large-scale infrastructure projects.

Management believes these developments may contribute to a gradual recovery in investments in high-capacity optical networks over the coming quarters.

Padtec Investor Day 2026

An exclusive opportunity for investors to gain deeper insight into Padtec's growth strategy, expansion vectors, and initiatives aimed at delivering sustainable shareholder value creation.

📅 Date: September 25, 2026

📍 Location: InovaBra Habitat, São Paulo, Brazil

🕐 Time: 8:00 a.m. to 12:00 p.m.

The event will be available both in person and via webcast and is intended for individual investors, institutional investors, equity research analysts, and capital markets professionals.

Interested participants may request registration through the Company's Investor Relations department at ri@padtec.com.br. In-person attendance is subject to capacity limitations.

Highlights

- EBITDA of R$ 53.2 million (+24.6%), with an EBITDA margin of 19.1% (+4.5 p.p.)
- International sales orders increased 48.5%, reaching R$ 115.0 million
- Recurring revenues (Services, Software and Platforms): R$ 62.5 million (+8.8%)
- Net income: R$ 18.1 million (+160.0%)
- Net debt / EBITDA: 2.9x (down from 3.2x in 2025)

Profitability

Gross profit totaled R$ 104.4 million, with a 37.4% margin, supported by operating efficiency gains, disciplined cost management , and a more favorable revenue mix.

EBITDA

EBITDA reached R$ 7.5 million in 2Q26, with a 11.9% margin. On an LTM basis, EBITDA totaled R$ 53.2 million, with a margin of 19.1%.

Revenue Performance

Net revenue totaled R$ 278.9 million in LTM 2Q26, a 4.4% decrease year-over-year. Quarterly net revenue amounted to R$ 63.1 million.

The revenue decline reflects the Company's strategy of prioritizing contracts with higher profitability and stronger cash generation characteristics, while maintaining focus on the quality and sustainability of earnings.

Revenue Mix Transformation

Padtec continues to increase the share of recurring revenues, driven by Services, Software and Platforms solutions, which reached R$ 62.5 million in LTM 2Q26, up 8.8% year-over-year, further enhancing revenue predictability and recurring cash flow generation

Capital Structure

- Gross Debt: R$ 276.1 million
- Net Debt: R$ 154.2 million
- Average Cost of Debt: 9.1% p.a.

The Company maintains a predominantly long-term debt profile and a leverage level consistent with its growth strategy, while preserving financial flexibility to execute strategic initiatives and support long-term value creation.

Strategy for 2026

"Trusted Partner in Digital Infrastructure"

- Expand recurring revenue streams
- Accelerate international expansion
- Growing revenues from new business verticals, including Marine Networks, managed services and recurring revenue solutions
- Capturing new opportunities and projects across the digital infrastructure ecosystem
- Maintaining financial discipline and a long-term deleveraging trajectory while preserving a strong capital structure

Management Message

"Padtec believes digital infrastructure is undergoing its most significant transformation since the creation of the Internet. While the last decades were characterized by networks designed to distribute content through Content Delivery Networks (CDNs), the next decade will be defined by networks designed to distribute computing power through Processing Delivery Networks (PDNs). In this context, optical infrastructure becomes a foundational component of the AI economy."

Outlook

Padtec believes it is strategically positioned within one of the most attractive segments of the digital economy.

The convergence of Artificial Intelligence, distributed computing, hyperscale data centers, optical networking, submarine cable systems, and critical digital infrastructure is creating a new global investment cycle in which high-capacity connectivity is becoming a strategic asset for governments, telecom operators, cloud providers, and large enterprises.

Supported by a proven technology platform, growing international presence, expansion into submarine infrastructure through Padtec Marine Networks, increasing recurring revenues, and disciplined capital allocation, the Company believes it is well positioned to capture the opportunities associated with this new phase of sustainable growth.

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Consolidated Results

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Operating Revenue

Padtec's gross operating revenue (excluding returns and cancellations) totaled R$ 76.0 million in 2Q26, representing a 14.0% decrease year-over-year compared with 2Q25. On an LTM basis, gross operating revenue reached R$ 338.7 million, compared with R$ 354.6 million for full-year 2025, a decline of 4.5%.

Net revenue totaled R$ 63.1 million in 2Q26, representing a 13.6% decline year-over-year. In LTM 2Q26, reached R$ 278.9 million, representing a 4.4% decline compared to 2025.

NET REVENUES								
R$ thousand	**1Q25**	**2Q25**	**3Q25**	**4Q25**	**2025**	**1Q26**	**2Q26**	**LTM 2Q26**
Equipment Brazil	42,931	37,425	41,823	31,637	153,816	40,688	30,943	145,091
Equipment Foreign Market	16,341	21,509	20,535	22,264	80,649	11,044	17,558	71,401
Services, Softwares & Platforms	13,029	14,075	14,205	16,080	57,389	17,577	14,598	62,460
Total Revenues	**72,301**	**73,009**	**76,563**	**69,981**	**291,854**	**69,309**	**63,099**	**278,952**

In 2Q26, revenue generated in Brazil from the Equipment business unit totaled R$ 30.9 million, a decline of 17.3% compared with 2Q25. International Equipment revenue decreased 18.4% year-over-year, reaching R$ 17.6 million in the quarter. Net revenue from Services, Software and Platforms totaled R$ 14.6 million, increasing 3.7% versus 2Q25.

Comparing LTM 2Q26 with 2025, revenue from the Equipment business in Brazil decreased 5.7%, to R$ 145.1 million from R$ 153.8 million. International Equipment revenue declined 11.5% over the same period, totaling R$ 71.4 million, compared with R$ 80.6 million in 2025. Revenue from Services, Software and Platforms increased 8.8%, representing an additional R$ 5.0 million.

Gross Profit

Efficient production cost management remains one of the Company's core operational pillars. Padtec also benefits from the local development and manufacturing of the majority of its products at its Campinas, Brazil facilities.

Gross profit totaled R$ 23.1 million in 2Q26, with a gross margin of 36.6%. Gross profit decreased 10.8% from R$ 25.9 million in 2Q25, while gross margin expanded by 110 basis points year-over-year.

In LTM 2Q26, gross profit reached R$ 104.4 million, remaining substantially stable and declining only 0.2% compared with 2025. Gross margin improved to 37.4%, representing an expansion of 160 basis points year-over-year.

Operating Expenses / Income

Selling, general and administrative expenses (SG&A), together with research and development expenses, totaled R$ 20.2 million in 2Q26, representing a 15.8% reduction compared with 2Q25.

Reclassifications of provisions related to labor contingencies, provisions for accounts receivable and doubtful accounts, recognition of deferred tax credits, and labor-related indemnity payments contributed to other operating income of R$ 0.2 million in 2Q26.

Financial Result

Net financial expenses totaled R$ 7.7 million in 2Q26, compared with R$ 8.2 million of net financial losses recorded in 2Q25.

Net Income

The Company reported a net loss of R$ 4.6 million in 2Q26, compared with a net loss of R$ 7.9 million in 2Q25. On an LTM basis, net income totaled R$ 18.1 million, compared to R$ 7.0 million in 2025.

EBITDA

The Company considers EBITDA an important performance indicator for investors, as it provides relevant information on operational performance, profitability, and operating cash generation. EBITDA corresponds to net income plus income tax, depreciation and amortization, and net financial result.

	EBITDA							
R$ thousand	**1Q25**	**2Q25**	**3Q25**	**4Q25**	**2025**	**1Q26**	**2Q26**	**LTM 2Q26**
From EBITDA to Net Income								
Net Results	(50)	(7,906)	4,094	10,823	6,961	7,794	(4,614)	18,097
Depreciation & Amortization	5,753	5,829	2,900	5,090	19,572	4,013	4,381	16,384
Net Financial Results	2,879	8,197	5,636	(998)	15,714	5,945	7,719	18,302
Income tax and social contribution	173	(133)	12	419	471	15	18	464
EBITDA	**8,755**	**5,987**	**12,642**	**15,334**	**42,718**	**17,767**	**7,504**	**53,247**
EBITDA Margin	**12.1%**	**8.2%**	**16.5%**	**21.9%**	**14.6%**	**25.6%**	**11.9%**	**19.1%**

EBITDA totaled R$ 7.5 million in 2Q26, with a 11.9% margin, compared to R$ 6.0 million and an 8.2% margin in 2Q25. On an LTM basis, EBITDA reached R$ 53.2 million, with a 19.1% margin, representing an increase of 24.6% over 2025 EBITDA of R$42.7 million, with a 14.6% margin.

Debt, Cash and Capital Structure

As of June 30, 2026, loans and financing obligations totaled R$ 276.0 million, of which 93.7% were long-term liabilities and 6.3% were short-term obligations. The 2.4% reduction in total indebtedness compared with year-end 2025 reflects scheduled repayments of principal and interest. During 2026, the Company paid R$ 14.5 million in principal and interest related to its outstanding borrowings. The average cost of debt was 9.1% p.a., compared with 9.3% p.a. in 2025, with an average debt maturity of approximately 10 years.

R$ thousand					CONSOLIDATED	
Modality	**Agreed Rate**	**Annual Average Effective Rate**	**Due Date (Maturity)**	**Guarantee**	**Mar 31, 2026**	**Dec 31, 2025**
Brazilian Currency						
FINEP	TR + 2.30% and 2.80% p.a.	3.92%	02/15/20 until 12/15/42	Bank Guarantee	98,240	100,851
Exim BNDES	IPCA 7.20% p.a.	11.99%	09/15/24 until 06/15/29	Bank Guarantee	150,881	150,587
FUST BNDES	TR + 2.70% p.a.	4.78%	07/15/26 until 04/15/29	Bank Guarantee	3,699	-
					252,820	251,438
Foreign Currency						
Banco do Brasil - Forfait	8.30% p.a.	8.30%	05/02/24 until 01/24/27	Escrow Account	3,846	5,630
NCE - Votorantim	exchange variation + 7.80% p.a.	14.78%	09/30/24 until 03/28/28	Escrow Account	19,369	25,765
					23,215	31,395
					276,035	**282,833**
Current liabilities					17,506	22,760
					6.3%	*8.0%*
Non-current liabilities					258,529	260,073
					93.7%	*92.0%*
					276,035	**282,833**

Repayment Schedule by Year of Maturity - R$ thousand

	2026	2027	2028	2029	2030	2031 onwards	**total**
Loan and financing	11,514	19,638	12,873	158,815	7,821	65,374	**276,035**

Cash and cash equivalents totaled R$ 56.3 million at the end of June 2026, compared with R$ 80.4 million at year-end 2025. Restricted cash and pledged financial investments totaled R$ 65.6 million, compared with R$ 65.9 million in December 2025, resulting in total cash resources of R$ 121.9 million. These pledged financial investments serve as collateral for financing agreements with BNDES and FINEP.

As a result, net debt totaled R$ 154.2 million at the end of 2Q26, corresponding to a Net Debt/EBITDA ratio of 2.9x and a Net Debt/Equity ratio of 1.1x.

The Company's capital structure provides flexibility to accelerate the expansion of its solutions portfolio, support geographic growth initiatives, and offer financing alternatives to customers.

Co-obligations

To facilitate customer acquisition of its products and deployment services, particularly among customers lacking direct access to available financing programs, Padtec participates in financing structures involving the assignment of receivables and receivables discounting arrangements. These programs include FINEP Aquisição Inovadora Telecom and the Telecommunications Services Universalization Fund (FUST) under the BNDES FUST Commercialization Program, which supports the acquisition of telecommunications equipment and promotes network expansion, service quality improvements, and the development of local technology suppliers.

Since 2017, approximately 73 customers have accessed financing through these arrangements. To mitigate credit risk, the Company maintains strict monitoring of counterparties, keeping default rates close to zero.

Since 2017, approximately 73 customers have obtained financing through these structures, including credit-rights investment funds (FIDCs). To mitigate counterparty credit risk and maintain historically low default levels, the Company conducts ongoing monitoring and risk assessment of each financed customer.

As of 2Q26, Padtec carried R$ 32.6 million of these transactions on its balance sheet as guarantees supporting financing arrangements obtained by customers. Of this amount, 40.8% corresponded to long-term obligations and 59.2% to short-term obligations. The corresponding assets are recognized in both current and non-current assets.

Financial Transactions - Co-obligations

R$ thousand	2Q26	2025
Vendor	26,434	35,397
Forfait	6,209	11,761
Total	**32,643**	**47,158**
Short Term	19,310	25,211
%	*59.2%*	*53.5%*
Long Term	13,333	21,947
%	*40.8%*	*46.5%*
Total	**32,643**	**47,158**

FIDC Funttel Padtec

In addition to the financing mechanisms described above, Padtec maintains two credit-rights investment funds (FIDCs) in partnership with BNDES Participações S.A. (BNDESPAR).

FIDC Funttel Padtec I - Established in April 2022, the fund was structured with committed capital of up to R$100 million.

- Senior quota holder: BNDESPAR (80%)
- Subordinated quota holder: Padtec S.A. (20%)

FIDC Funttel Padtec II - Established in July 2026, the fund was structured with committed capital of up to R$100 million.

- Senior quota holder: BNDESPAR (80.0%)
- Mezzanine quota holder: Padtec (18.3%)
- Junior subordinated quota holder: OPEA Gestora de Recursos Ltda. (1.3%)

The funds are designed to provide financing to Padtec customers while promoting technological innovation, workforce development, job creation, and access to capital for small and medium-sized enterprises, thereby supporting the competitiveness of Brazil's telecommunications industry.

As of June 30, 2026, investors in FIDC Funttel Padtec I had committed R$ 100.0 million. Since inception in 2022, a total of R$ 128.0 million has been disbursed to 53 Padtec customers. Of this amount, approximately 75.2%, or R$ 96.0 million, remained outstanding.

The FIDC Funttel Padtec I is consolidated into the Company's financial statements in accordance with CPC 36 (R3) Consolidated Financial Statements, aligned with IFRS 10 Consolidated Financial Statements. However, for purposes of this earnings release, FIDC balances are excluded from the calculations and analyses presented in the "Debt, Liquidity and Capital Structure" section.

Investments

Padtec remains committed to the development of products, services, and solutions that address the evolving needs of the telecommunications and technology sectors. The Company delivers high-quality solutions characterized by advanced technology content, flexibility, robustness, reliability, and performance, whether developed internally or through strategic partnerships.

Research and development (R&D) investments totaled R$ 3.5 million in 2Q26, equivalent to 5.6% of quarterly net revenue. On an LTM basis, R&D investments reached R$ 20.5 million, compared with R$ 33.4 million in 2025. Due to accounting deferrals reflected in the income statement, reported R&D expenses totaled R$ 3.0 million in 2Q26 and R$ 12.5 million in LTM 2Q26, compared with R$ 20.8 million in 2025.

The Company also maintains collaborative partnerships with universities and research institutions, supporting the expansion and diversification of technological innovation across the telecommunications ecosystem.

2026 Strategy (non-guidance)

The improvements in profitability, operating efficiency, and revenue diversification achieved throughout 2025 and 2Q26 reinforce the Company's strategic priorities for 2026.

Padtec remains focused on long-term value creation through disciplined execution and does not provide numerical guidance. Key strategic priorities include:

- **Accelerate growth in Services, Software and Platforms,** expanding recurring contracts for network operation, maintenance, and managed services, including submarine cable system integration and local and global data center connectivity projects.
- **Enhance the high-capacity connectivity portfolio**, focusing on operational efficiency, interoperability, and network intelligence.
- **Accelerate international expansion**, strengthening the Company's presence across the Americas, including Latin America and North America, while selectively pursuing markets with attractive risk-adjusted returns.
- **Expand revenue from submarine and river cable infrastructure and Marine Network services,** leveraging the creation of Padtec Marine Networks (PMN) and growing operations in Brazil, Latin America, and Europe.
- **Capture opportunities in Data Centers and Data Center Interconnect (DCI)** through scalable, high-performance, and energy-efficient solutions.
- **Maintain rigorous financial and operational discipline**, focused on sustainable cash generation, deleveraging, efficient capital allocation, and prudent balance sheet management.

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Appendices

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Income Statement – Consolidated

Padtec Holding S.A. *(in thousand of Brazilian Reais)*	CONSOLIDATED							
	1Q25	2Q25	3Q25	4Q25	2025	1Q26	2Q26	LTM 2Q26
Gross operating revenues	**88,610**	**88,471**	**93,548**	**83,945**	**354,574**	**85,161**	**76,071**	**338,725**
Sales taxes	(16,309)	(15,462)	(16,985)	(13,964)	(62,720)	(15,852)	(12,972)	(59,773)
Net operating revenues	**72,301**	**73,009**	**76,563**	**69,981**	**291,854**	**69,309**	**63,099**	**278,952**
Cost of products sold and services rendered	(47,480)	(47,090)	(48,012)	(44,677)	(187,259)	(41,899)	(40,004)	(174,592)
Gross profit	**24,821**	**25,919**	**28,551**	**25,304**	**104,595**	**27,410**	**23,095**	**104,360**
Operational income (expenses)								
Administrative expenses	(8,429)	(7,228)	(6,590)	(7,898)	(30,145)	(7,366)	(8,204)	(30,058)
Commercial expenses	(8,278)	(9,243)	(8,450)	(9,147)	(35,118)	(8,470)	(8,945)	(35,012)
Research and development expenses	(7,148)	(7,548)	(2,878)	(3,248)	(20,822)	(3,368)	(3,043)	(12,537)
Other operational expenses (income)	2,036	(1,742)	(891)	5,233	4,636	5,548	220	10,110
	(21,819)	**(25,761)**	**(18,809)**	**(15,060)**	**(81,449)**	**(13,656)**	**(19,972)**	**(67,497)**
Profit/(losses) before financial income (expenses)	**3,002**	**158**	**9,742**	**10,244**	**23,146**	**13,754**	**3,123**	**36,863**
Financial income	(8,575)	(15,988)	(16,066)	(7,432)	(48,061)	(12,600)	(15,332)	(51,430)
Financial expenses	5,696	7,791	10,430	8,430	32,347	6,655	7,613	33,128
Profit/(losses) income tax and social contribution	**123**	**(8,039)**	**4,106**	**11,242**	**7,432**	**7,809**	**(4,596)**	**18,561**
Income tax and social contribution								
Current	(173)	133	(12)	(419)	(471)	(15)	(18)	(464)
Net result in the period	**(50)**	**(7,906)**	**4,094**	**10,823**	**6,961**	**7,794**	**(4,614)**	**18,097**

Balance Sheet – Consolidated

Padtec Holding S.A. *(in thousand of Brazilian Reais)*	**Consolidated**	
	6/30/2026	**12/31/2025**
Assets		
Current		
Cash and cash equivalents	56,275	80,358
Marketable securities	4,938	17,831
Accounts receivable	126,760	123,081
Inventories	91,227	82,959
Recoverable taxes	47,855	46,220
Sales financing operation	19,310	25,211
Other credits	8,681	4,869
Total current assets	**355,046**	**380,529**
Non-current		
Accounts receivable	95,240	69,415
Inventories	5,733	5,013
Restricted financial investments	65,582	65,956
Derivative Financial Instruments	-	607
Sales financing operation	13,333	21,947
Judicial deposits	2,164	1,791
Other credits	236	350
Fixed assets	25,831	33,136
Intangible assets	75,345	74,342
Total non-current assets	**283,464**	**272,557**
Total assets	**638,510**	**653,086**

	Consolidated	
	6/30/2026	**12/31/2025**
Liability		
Current		
Loans and financing	17,506	22,760
Derivative Financial Instruments	107	-
Commercial leasing operations	1,869	5,117
Suppliers	47,606	47,942
Related parties	132	398
Payable taxes and contributions	6,665	3,340
Payable taxes and contributions in installment	364	623
Social contributions	18,677	15,887
Dividends payable	39	39
General provisions	2,390	2,643
Sales financing operation	19,310	25,211
Advances from customers	918	968
Other accounts payable	2,298	3,571
Total current liabilities	**117,881**	**128,499**
Non-current		
Loans and financing	258,529	260,073
Commercial leasing operations	2,648	7,076
Payable taxes and contributions in installment	-	52
General provisions	141	206
Provisions for labor and tax risks	19,221	20,993
Sales financing operation	13,333	21,947
Liabilities - FIDC Senior Shares	86,018	79,266
Total non-current liabilities	**379,890**	**389,613**
Total liabilities	**497,771**	**518,112**
Equity		
Capital stock	138,442	138,442
Capital reserve	2,450	2,450
Accumulated loss	(5,958)	(9,138)
Goodwill on capital transaction	599	599
Other comprehensive income	5,206	2,621
Total of shareholders' equity	**140,739**	**134,974**
Total of liabilities and shareholders' equity	**638,510**	**653,086**

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About
Padtec Holding S.A.

PDTC
B3 LISTED

We transform technology so that technology can transform the world_

Padtec is a Brazilian multinational company that strives to bring high-capacity connections to life throughout Brazil, the Americas and around the world. From the small town to the bustling metropo lis. For every person, for every type of business. With over 20 years of history, we are honored to work together with our customers to offer services capable of bringing people together. By this collabo ration and living and breathing technology, we go where no one else goes. We venture to use our knowledge to design new futures and keep up with a world in constant evolution. This is our way of leveraging connections to create new realities.

Headquarters

Campinas, São Paulo (Brazil)
Rua James Clerk Maxwel, 507 -
Parque Tecnológico Techno Park
Tel.: 19 2104-9600

National offices

São Paulo – Rio de Janeiro – Brasília – Fortaleza – Curitiba

International offices

Argentina – Chile – Colombia – USA – Peru - Mexico

R$ **279,0 mi**
Net revenue LTM 2T26

PDTC3
Trading code on B3

500+
Employees in June/26

padtec

Investor Relations
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